

Label (See instructions on page 14.) Use the IRS label. Otherwise, please print or type.

Form fields for personal information: Your first name and initial (ROBERT F), Last name (O'ROURKE), Spouse's first name and initial (AMY S), Last name (O'ROURKE), Home address (EL PASO TX 79902), City, town or post office, state, and ZIP code.

Form fields for social security numbers: Your social security number, Spouse's social security number, and a note: 'You must enter your SSN(s) above.'

Presidential Election Campaign: Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 14). [ ] You [ ] Spouse

Filing Status: 1 Single, 2 Married filing jointly (even if only one had income), 3 Married filing separately, 4 Head of household, 5 Qualifying widow(er) with dependent child.

Exemptions table with columns: (1) First name, Last name, (2) Dependent's social security number, (3) Dependent's relationship to you, (4) if qualifying child for child tax credit. Includes ULYSSES F O'ROURKE and MOLLY H O'ROURKE.

d Total number of exemptions claimed: 4

Income table with columns: Line number, Description, Amount. Includes Wages (138,247), Taxable interest (122,609), Ordinary dividends (21,955), Capital gain or loss (-3,000), and Total income (278,531).

Adjusted Gross Income table with columns: Line number, Description, Amount. Includes Educator expenses, Health savings account deduction, Moving expenses, etc., resulting in an adjusted gross income of 278,531.

<b>Tax and Credits</b>	38	Amount from line 37 (adjusted gross income)	38	278,531.
	39a	Check <input type="checkbox"/> You were born before January 2, 1944, <input type="checkbox"/> Blind. <b>Total boxes</b>		
		if: <input type="checkbox"/> Spouse was born before January 2, 1944, <input type="checkbox"/> Blind. <b>checked</b> ▶ 39a		
	b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here . . . . . ▶ 39b		
	c	Check if standard deduction includes real estate taxes or disaster loss (see page 34) . . . . . ▶ 39c		
<b>Standard Deduction for -</b> ● People who checked any box on line 39a, 39b or 39c or who can be claimed as a dependent, see page 34. ● All others: Single or Married filing separately, \$5,450 Married filing jointly or Qualifying widow(er), \$10,900 Head of household, \$8,000	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	118,752.
	41	Subtract line 40 from line 38	41	159,779.
	42	If line 38 is over \$119,975 or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	42	SEE STMT 2 12,507.
	43	<b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	147,272.
	44	<b>Tax</b> (see page 36). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	27,870.
	45	<b>Alternative minimum tax</b> (see page 39). Attach Form 6251	45	3,420.
	46	Add lines 44 and 45	46	31,290.
	47	<b>Foreign tax credit.</b> Attach Form 1116 if required	47	5.
	48	<b>Credit for child and dependent care expenses.</b> Attach Form 2441	48	1,200.
	49	<b>Credit for the elderly or the disabled.</b> Attach Schedule R	49	
	50	<b>Education credits.</b> Attach Form 8863	50	
	51	<b>Retirement savings contributions credit.</b> Attach Form 8880	51	
	52	<b>Child tax credit</b> (see page 42). Attach Form 8901 if required.	52	
	53	Credits from Form: a <input type="checkbox"/> 8396 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 5695	53	
54	Other credits form Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	54		
55	Add lines 47 through 54. These are your total credits	55	1,205.	
56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0-	56	30,085.	
<b>Other Taxes</b>	57	Self-employment tax. Attach Schedule SE	57	
	58	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	58	
	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
	60	Additional taxes: a <input type="checkbox"/> AEIC payment b <input checked="" type="checkbox"/> Household employment taxes. Attach Schedule H	60	1,814.
	61	Add lines 56 through 60. This is your total tax	61	31,899.
<b>Payments</b>	62	Federal income tax withheld from Forms W-2 and 1099	62	15,776.
	63	2008 estimated tax payments and amount applied from 2007 return	63	
	64a	Earned income credit (EIC)	64a	
	64b	Nontaxable combat pay election	64b	
	65	Excess social security and tier 1 RRTA tax withheld (see page 61)	65	
	66	Additional child tax credit. Attach Form 8812	66	
	67	Amount paid with request for extension to file (see page 61)	67	25,000.
	68	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 4136 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	68	
	69	First-time homebuyer credit. Attach Form 5405	69	
	70	Recovery rebate credit (see worksheet on pages 62 and 63)	70	
71	Add lines 62 through 70. These are your total payments	71	40,776.	
<b>Refund</b> Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888.	72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	8,415.
	73a	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here . . . . . ▶ <input type="checkbox"/>	73a	
		b Routing number <input type="text"/> ▶ c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
		d Account number <input type="text"/>		
74	Amount of line 72 you want applied to your 2009 estimated tax	74	8,415.	
<b>Amount You Owe</b>	75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65.	75	
	76	Estimated tax penalty (see page 65)	76	462.

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS (see page 66)?  Yes. Complete the following.  No

Designee's name ▶ **PREPARER** Phone no. ▶ Personal identification number (PIN) ▶

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Your occupation \_\_\_\_\_ Daytime phone number \_\_\_\_\_

Spouse's signature. If a joint return, both must sign. \_\_\_\_\_ Date \_\_\_\_\_ Spouse's occupation \_\_\_\_\_

**Paid Preparer's Use Only**

Preparer's signature ▶ \_\_\_\_\_ Date **10-13-09** Check if self-employed

Firm's name (or yours if self-employed), address, and ZIP code ▶ \_\_\_\_\_ Preparer's SSN or PTIN \_\_\_\_\_

EIN \_\_\_\_\_

Phone no. \_\_\_\_\_

**Underpayment of  
 Estimated Tax by Individuals, Estates, and Trusts**

▶ See separate instructions.

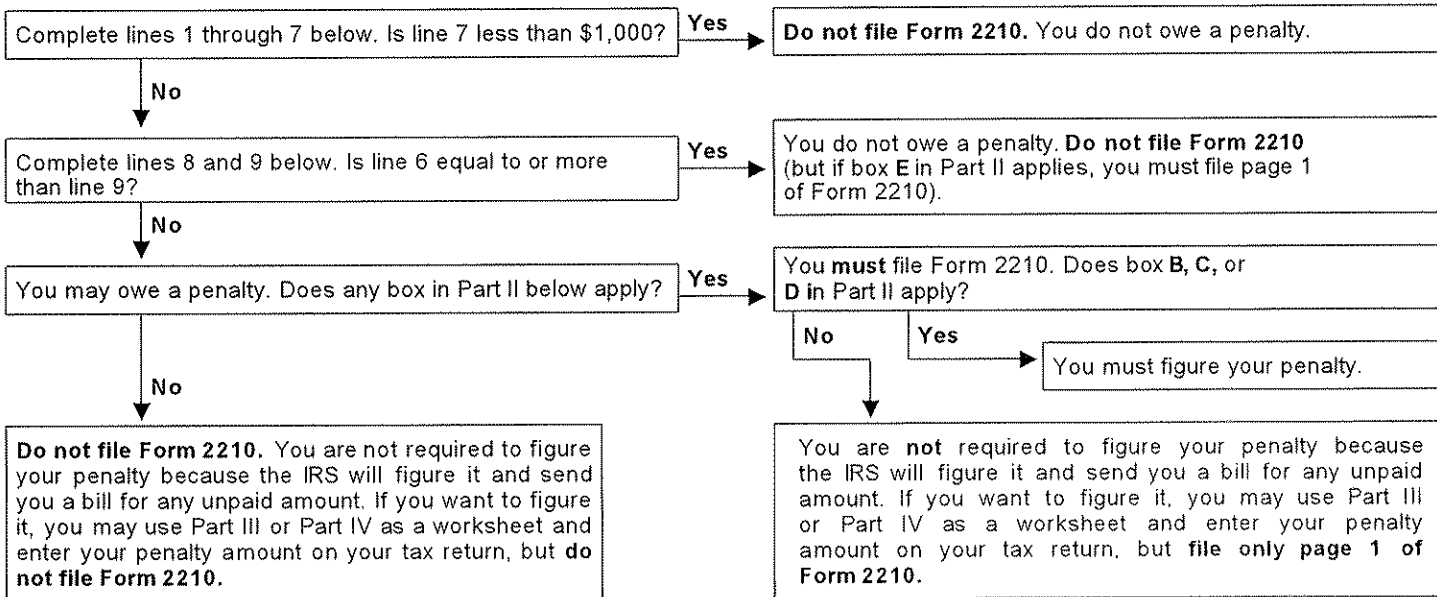
▶ Attach to Form 1040, 1040A, 1040NR, 1040NR-EZ, or 1041.

Name(s) shown on tax return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Do You Have To File Form 2210?**



**Part I Required Annual Payment**

1	Enter your 2008 tax after credits from Form 1040, line 56 (see instructions if not filing Form 1040)	30,085.
2	Other taxes, including self-employment tax (see page 2 of the instructions)	1,814.
3	Refundable credits. Enter the total of your earned income credit, additional child tax credit, credit for federal tax paid on fuels, health coverage tax credit, refundable credit for prior year minimum tax, first-time homebuyer credit, and recovery rebate credit.	( )
4	Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, you do not owe a penalty; do not file Form 2210	31,899.
5	Multiply line 4 by 90% (.90)	28,709.
6	Withholding taxes. Do not include estimated tax payments. (see page 2 of the instructions)	15,776.
7	Subtract line 6 from line 4. If less than \$1,000, you do not owe a penalty; do not file Form 2210	16,123.
8	Maximum required annual payment based on prior year's tax (see page 2 of the instructions)	54,641.
9	<b>Required annual payment.</b> Enter the smaller of line 5 or line 8	28,709.

Next: Is line 9 more than line 6?

- No. You do not owe a penalty. Do not file Form 2210 unless box E below applies.
- Yes. You may owe a penalty, but do not file Form 2210 unless one or more boxes in Part II below applies.
- If box B, C, or D applies, you must figure your penalty and file Form 2210.
  - If only box A or E (or both) applies, file only page 1 of Form 2210. You are not required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III or IV as a worksheet and enter your penalty on your tax return, but file only page 1 of Form 2210.

**Part II Reasons for Filing.** Check applicable boxes. If none apply, do not file Form 2210.

- A** You request a waiver (see page 2 of the instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you are not required to figure your penalty.
- B** You request a waiver (see page 2 of the instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210.
- C** Your income varied during the year and your penalty is reduced or eliminated when figured using the **annualized income installment method**. You must figure the penalty using Schedule AI and file Form 2210.
- D** Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210.
- E** You filed or are filing a joint return for either 2007 or 2008, but not for both years, and line 8 above is smaller than line 5 above. You must file page 1 of Form 2210, but you are not required to figure your penalty (unless box B, C, or D applies).

**Part III Short Method**

**Can You Use the Short Method?**

You may use the short method if:

- You made no estimated tax payments (or your only payments were withheld federal income tax), or
- You paid the same amount of estimated tax on each of the four payment due dates.

**Must You Use the Regular Method?**

You must use the regular method (Part IV) instead of the short method if:

- You made any estimated tax payments late,
- You checked box C or D in Part II, or
- You are filing Form 1040NR or 1040NR-EZ and you did not receive wages as an employee subject to U.S. income tax withholding.

**Note:** If any payment was made earlier than the due date, you may use the short method, but using it may cause you to pay a larger penalty than the regular method. If the payment was only a few days early, the difference is likely to be small.

10	Enter the amount from Form 2210, line 9 . . . . .	10	28,709.
11	Enter the amount, if any, from Form 2210, line 6 . . . . .	11	15,776.
12	Enter the total amount, if any, of estimated tax payments you made . . . . .	12	
13	Add lines 11 and 12 . . . . .	13	15,776.
14	<b>Total underpayment for year.</b> Subtract line 13 from line 10. If zero or less, stop here; you do not owe the penalty. <b>Do not file Form 2210 unless you checked box E in Part II</b> . . . . .	14	12,933.
15	Multiply line 14 by .03571 . . . . .	15	462.
16	<ul style="list-style-type: none"> <li>• If the amount on line 14 was paid <b>on or after</b> 4/15/09, enter -0-.</li> <li>• If the amount on line 14 was paid <b>before</b> 4/15/09, make the following computation to find the amount to enter on line 16.</li> </ul>		
	$\begin{matrix} \text{Amount on} & & \text{Number of days paid} \\ \text{line 14} & \times & \text{before 4/15/09} & \times & .00014 \end{matrix}$	16	
17	<b>Penalty.</b> Subtract line 16 from line 15. Enter the result here and on Form 1040, line 76; Form 1040A, line 48; Form 1040NR, line 74; Form 1040NR-EZ, line 26; or Form 1041, line 26. <b>Do not file Form 2210 unless you checked a box in Part II</b> . . . . . ▶	17	462.

**SCHEDULES A&B**  
**(Form 1040)**

**Schedule A - Itemized Deductions**  
(Schedule B is on back)

OMB No. 1545-0074

**2008**

Attachment  
Sequence No. **07**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to Form 1040.** ▶ **See instructions for Schedules A&B (Form 1040).**

Name(s) shown on Form 1040 <b>ROBERT F O'ROURKE &amp; AMY S O'ROURKE</b>		Your social security number [REDACTED]		
<b>Medical and Dental Expenses</b>	Caution. Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see page A-1) . . . . .	1	
	2	Enter amount from Form 1040, line 38 . . . . .	2	
	3	Multiply line 2 by 7.5% (.075) . . . . .	3	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- . . . . .	4	
<b>Taxes You Paid</b> (See page A-2.)	5 State and local (check only one box):			
	a	<input type="checkbox"/> Income taxes, or	5	
	b	<input checked="" type="checkbox"/> General sales taxes	6	
	6	Real estate taxes (see page A-5) . . . . .	2,269.	
	7	Personal property taxes . . . . .	3,593.	
	8	Other taxes. List type and amount ▶	7	
	9	Add lines 5 through 8 . . . . .	8	
			9	5,862.
<b>Interest You Paid</b> (See page A-5.)	10	Home mortgage interest and points reported to you on Form 1098 . . . . .	10	15,465.
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-6 and show that person's name, identifying no., and address ▶	11	
	12	Points not reported to you on Form 1098. See page A-6 for special rules . . . . .	12	
	13	Qualified mortgage insurance premiums (see page A-6) . . . . .	13	
	14	Investment interest. Attach Form 4952 if required. (See page A-6.) . . . . . <b>SEE STATEMENT 3</b>	14	74,766.
	15	Add lines 10 through 14 . . . . .	15	90,231.
<b>Gifts to Charity</b> If you made a gift and got a benefit for it, see page A-7.	16	Gifts by cash or check. If you made any gift of \$250 or more, see page A-7. . . . . <b>SEE STATEMENT 3</b>	16	530.
	17	Other than by cash or check. If any gift of \$250 or more, see page A-8. You must attach Form 8283 if over \$500 . . . . .	17	
	18	Carryover from prior year . . . . .	18	
	19	Add lines 16 through 18 . . . . .	19	530.
<b>Casualty and Theft Losses</b>	20	Casualty or theft loss(es). Attach Form 4684. (See page A-8.) . . . . .	20	
<b>Job Expenses and Certain Miscellaneous Deductions</b> (See page A-9.)	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See page A-9.) ▶	21	
	22	Tax preparation fees . . . . .	22	
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶	23	28,886.
	24	Add lines 21 through 23 . . . . .	24	28,886.
	25	Enter amount from Form 1040, line 38 . . . . .	25	278,531.
	26	Multiply line 25 by 2% (.02) . . . . .	26	5,571.
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- . . . . .	27	23,315.
<b>Other Miscellaneous Deductions</b>	28	Other - from list on page A-10. List type and amount ▶	28	
<b>Total Itemized Deductions</b>	29	Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. <input checked="" type="checkbox"/> Yes. Your deduction may be limited. See page A-10 for the amount to enter.	29	SEE STMT 4 118,752.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here . . . . . <input type="checkbox"/>		

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side.

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Attachment Sequence No. 08

Schedule B - Interest and Ordinary Dividends

Part I Interest

(See page B-1 and the instructions for Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address
MORGAN STANLEY
CAMPR INVESTMENT PARTNERSHIP
CAMPR II LIMITED
CAMPR II LIMITED

Table with 2 columns: Line number, Amount. Rows include 1 (25, 599, 119,283, 2,702), 2 (122,609), 3, 4 (122,609).

Part II Ordinary Dividends

(See page B-1 and the instructions for Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 5 List name of payer
PROLOGIS
MORGAN STANLEY
CAMPR INVESTMENT PARTNERSHIP
CAMPR II LIMITED

Table with 2 columns: Line number, Amount. Rows include 5 (8, 367, 1,397, 20,183), 6 (21,955).

Part III Foreign Accounts and Trusts

(See page B-2.)

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; or (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a At any time during 2008, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?
b If "Yes," enter the name of the foreign country
8 During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See page B-2

Table with 2 columns: Yes, No. Rows for 7a, 7b, 8.

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule B (Form 1040) 2008

**SCHEDULE D  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Capital Gains and Losses**

▶ Attach to Form 1040 or Form 1040NR.

▶ See Instructions for Schedule D (Form 1040).

▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

**2008**

Attachment  
Sequence No. **12**

Name(s) shown on return

Your social security number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)	
1 MORGAN STANLEY [REDACTED]	VAR	VAR	7,423.	9,843.	-2,420.	
2 Enter your short-term totals, if any, from Schedule D-1, line 2 . . . . .			2			
3 Total short-term sales price amounts. Add lines 1 and 2 in column (d) . . . . .			3	7,423.		
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824					4	-291.
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . . SEE STATEMENT 5 . . . . .					5	86,962.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> on page D-7 of the instructions . . . . .					6	( )
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (f) . . . . .					7	84,251.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)	
8						
9 Enter your long-term totals, if any, from Schedule D-1, line 9 . . . . .			9			
10 Total long-term sales price amounts. Add lines 8 and 9 in column (d) . . . . .			10			
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 . . . . .					11	-436.
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 . . . . . SEE STATEMENT 6 . . . . .					12	-128,164.
13 Capital gain distributions. See page D-2 of the instructions . . . . . SEE STATEMENT 7 . . . . .					13	55.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover Worksheet</b> on page D-7 of the instructions . . . . .					14	( )
15 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (f). Then go to Part III on the back . . . . .					15	-128,545.

For Paperwork Reduction Act Notice, see Form 1040 or Form 1040NR instructions.

Schedule D (Form 1040) 2008

**Part III Summary**

<p><b>16</b> Combine lines 7 and 15 and enter the result. . . . .</p> <p>If line 16 is:</p> <ul style="list-style-type: none"> <li>• A <b>gain</b>, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.</li> <li>• A <b>loss</b>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</li> <li>• <b>Zero</b>, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.</li> </ul>	<b>16</b>	-44,294.
<p><b>17</b> Are lines 15 and 16 <b>both</b> gains?</p> <p><input type="checkbox"/> <b>Yes.</b> Go to line 18.</p> <p><input type="checkbox"/> <b>No.</b> Skip lines 18 through 21, and go to line 22.</p>		
<p><b>18</b> Enter the amount, if any, from line 7 of the <b>28% Rate Gain Worksheet</b> on page D-8 of the instructions . . . . .</p>	<b>18</b>	
<p><b>19</b> Enter the amount, if any, from line 18 of the <b>Unrecaptured Section 1250 Gain Worksheet</b> on page D-9 of the instructions . . . . .</p>	<b>19</b>	
<p><b>20</b> Are lines 18 and 19 <b>both</b> zero or blank?</p> <p><input type="checkbox"/> <b>Yes.</b> Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> on page 38 of the Instructions for Form 1040 (or in the Instructions for Form 1040NR). <b>Do not</b> complete lines 21 and 22 below.</p> <p><input type="checkbox"/> <b>No.</b> Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the <b>Schedule D Tax Worksheet</b> on page D-10 of the instructions. <b>Do not</b> complete lines 21 and 22 below.</p>		
<p><b>21</b> If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the <b>smaller</b> of:</p> <ul style="list-style-type: none"> <li>• The loss on line 16 or</li> <li>• (\$3,000), or if married filing separately, (\$1,500) } . . . . .</li> </ul>	<b>21</b>	( 3,000.)
<p><b>Note.</b> When figuring which amount is smaller, treat both amounts as positive numbers.</p>		
<p><b>22</b> Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?</p> <p><input checked="" type="checkbox"/> <b>Yes.</b> Complete Form 1040 through line 43, or Form 1040NR through line 40. Then complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> on page 38 of the Instructions for Form 1040 (or in the Instructions for Form 1040NR).</p> <p><input type="checkbox"/> <b>No.</b> Complete the rest of Form 1040 or Form 1040NR.</p>		



**SCHEDULE E  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Supplemental Income and Loss**  
(From rental real estate, royalties, partnerships,  
S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

**2008**

Attachment  
Sequence No. **13**

Name(s) shown on return

Your social security number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see page E-3). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

1	List the type and location of each rental real estate property:	2	For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of:	
			Yes	No
A	-----	• 14 days or • 10% of the total days rented at fair rental value? (See page E-3)	A	
B	-----		B	
C	-----		C	

Income:	Properties			Totals
	A	B	C	(Add columns A, B, and C.)
3 Rents received . . . . .	3			3
4 Royalties received . . . . .	4			4
<b>Expenses:</b>				
5 Advertising . . . . .	5			
6 Auto and travel (see page E-4) . . . . .	6			
7 Cleaning and maintenance . . . . .	7			
8 Commissions . . . . .	8			
9 Insurance . . . . .	9			
10 Legal and other professional fees . . . . .	10			
11 Management fees . . . . .	11			
12 Mortgage interest paid to banks, etc. (see page E-5) . . . . .	12			12
13 Other interest . . . . .	13			
14 Repairs . . . . .	14			
15 Supplies . . . . .	15			
16 Taxes . . . . .	16			
17 Utilities . . . . .	17			
18 Other (list) ▶ -----	18			
-----				
-----				
19 Add lines 5 through 18 . . . . .	19			19
20 Depreciation expense or depletion (see page E-5) . . . . .	20			20
21 Total expenses. Add lines 19 and 20	21			
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file Form 6198 . . . . .	22			
23 Deductible rental real estate loss. Caution. Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file Form 8582. Real estate professionals must complete line 43 on page 2 . . . . .	23	( )	( )	( )
24 <b>Income.</b> Add positive amounts shown on line 22. Do not include any losses . . . . .	24			24
25 <b>Losses.</b> Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here . . . . .	25	( )	( )	( )
26 <b>Total rental real estate and royalty income or (loss).</b> Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2 . . . . .	26			26

For Paperwork Reduction Act Notice, see page E-8 of the instructions.

Schedule E (Form 1040) 2008

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? [ ] Yes [X] No

Table with 5 columns: (a) Name, (b) Enter P for partnership, S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) Check if any amount is not at risk. Rows include CAMPR INVESTMENT PARTNERSHIP, CAMPR II LIMITED, STANTON STREET TECHNOLOGY GROUP INC.

STMT 8 Passive Income and Loss vs STMT 9 Nonpassive Income and Loss. Columns include (f) Passive loss allowed, (g) Passive income from Schedule K-1, (h) Nonpassive loss from Schedule K-1, (i) Section 179 expense deduction from Form 4562, (j) Nonpassive income from Schedule K-1. Totals show a net loss of -987.

Part III Income or Loss From Estates and Trusts

Table with 2 columns: (a) Name, (b) Employer identification number. Rows A and B.

Table with 4 columns: (c) Passive deduction or loss allowed (attach Form 8582 if required), (d) Passive income from Schedule K-1, (e) Deduction or loss from Schedule K-1, (f) Other income from Schedule K-1. Totals show a net loss of -987.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

Table with 5 columns: (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c (see page E-7), (d) Taxable income (net loss) from Schedules Q, line 1b, (e) Income from Schedules Q, line 3b. Line 39.

Part V Summary

Summary table with 2 columns: Description, Amount. Lines 40-43. Total income or loss is -987.

# Child and Dependent Care Expenses

**2008**

Attachment Sequence No. **21**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1040NR.

▶ See separate instructions.

Name(s) shown on return: **ROBERT F O'ROURKE & AMY S O'ROURKE**  
Your social security number: [REDACTED]

**Part I** Persons or Organizations Who Provided the Care - You must complete this part.  
(If you have more than two care providers, see the instructions.)

1	(a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
	[REDACTED]	[REDACTED]	[REDACTED]	9,020.

Did you receive dependent care benefits?  No → Complete only Part II below.  
 Yes → Complete Part III on the back next.

**Caution.** If the care was provided in your home, you may owe employment taxes. See the instructions for Form 1040, line 60, or Form 1040NR, line 56.

**Part II** Credit for Child and Dependent Care Expenses

**2** Information about your qualifying person(s). If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Qualified expenses you incurred and paid in 2008 for the person listed in column (a)
First	Last		
ULYSSES F	O'ROURKE	[REDACTED]	6,000.
MOLLY H	O'ROURKE	[REDACTED]	3,020.

- 3** Add the amounts in column (c) of line 2. Do not enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 35
- 4** Enter your **earned income**. See instructions
- 5** If married filing jointly, enter your spouse's earned income (if your spouse was a student or was disabled, see the instructions); **all others**, enter the amount from line 4
- 6** Enter the **smallest** of line 3, 4, or 5
- 7** Enter the amount from Form 1040, line 38, or Form 1040NR, line 36
- 8** Enter on line 8 the decimal amount shown below that applies to the amount on line 7

<b>3</b>	6,000.
<b>4</b>	81,926.
<b>5</b>	56,287.
<b>6</b>	6,000.

If line 7 is:			If line 7 is:		
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is
\$0	- 15,000	.35	\$29,000	- 31,000	.27
15,000	- 17,000	.34	31,000	- 33,000	.26
17,000	- 19,000	.33	33,000	- 35,000	.25
19,000	- 21,000	.32	35,000	- 37,000	.24
21,000	- 23,000	.31	37,000	- 39,000	.23
23,000	- 25,000	.30	39,000	- 41,000	.22
25,000	- 27,000	.29	41,000	- 43,000	.21
27,000	- 29,000	.28	43,000	- No limit	.20

<b>7</b>	278,531.
<b>8</b>	X.20

- 9** Multiply line 6 by the decimal amount on line 8. If you paid 2007 expenses in 2008, see the instructions
- 10** Enter the amount from Form 1040, line 46, or Form 1040NR, line 43
- 11** Enter the amount from Form 1040, line 47, or Form 1040NR, line 44
- 12** Subtract line 11 from line 10. If zero or less, **stop**. You cannot take the credit
- 13** **Credit for child and dependent care expenses.** Enter the **smaller** of line 9 or line 12 here and on Form 1040, line 48, or Form 1040NR, line 45

<b>9</b>	1,200.
<b>10</b>	31,290.
<b>11</b>	5.
<b>12</b>	31,285.
<b>13</b>	1,200.

For Paperwork Reduction Act Notice, see page 4 of the instructions.

**Sales of Business Property**  
 (Also Involuntary Conversions and Recapture Amounts  
 Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

Name(s) shown on return: ROBERT F O'ROURKE & AMY S O'ROURKE Identifying number: XXXXXXXXXX

1 Enter the gross proceeds from sales or exchanges reported to you for 2008 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions). . . . . **1**

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)**

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 10						-200.

3 Gain, if any, from Form 4684, line 45 . . . . . **3**  
 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 . . . . . **4**  
 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 . . . . . **5**  
 6 Gain, if any, from line 32, from other than casualty or theft . . . . . **6**  
 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . . . . . **7** align="right">-200.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions) . . . . . **8**  
 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) . . . . . **9**

**Part II Ordinary Gains and Losses (see instructions)**

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

SEE STATEMENT 11						-93.
------------------	--	--	--	--	--	------

11 Loss, if any, from line 7 . . . . . **11** align="right">( 200 )  
 12 Gain, if any, from line 7 or amount from line 8, if applicable . . . . . **12**  
 13 Gain, if any, from line 31 . . . . . **13**  
 14 Net gain or (loss) from Form 4684, lines 37 and 44a . . . . . **14**  
 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . . . . . **15**  
 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 . . . . . **16**  
 17 Combine lines 10 through 16 . . . . . **17** align="right">-293.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:  
 a If the loss on line 11 includes a loss from Form 4684, line 41, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . . . **18 a**  
 b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 . . . . . **18 b** align="right">-293.

For Paperwork Reduction Act Notice, see separate instructions.

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			
<b>These columns relate to the properties on lines 19A through 19D. ▶</b>		<b>Property A</b>	<b>Property B</b>
20	Gross sales price (Note: See line 1 before completing.)	20	
21	Cost or other basis plus expense of sale, . . . . .	21	
22	Depreciation (or depletion) allowed or allowable, . . . . .	22	
23	Adjusted basis. Subtract line 22 from line 21 . . . . .	23	
24	Total gain. Subtract line 23 from line 20 . . . . .	24	
25	<b>If section 1245 property:</b>		
a	Depreciation allowed or allowable from line 22 . . . . .	25a	
b	Enter the smaller of line 24 or 25a . . . . .	25b	
26	<b>If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
a	Additional depreciation after 1975 (see instructions), . . . . .	26a	
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions), . . . . .	26b	
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e . . . . .	26c	
d	Additional depreciation after 1969 and before 1976 . . . . .	26d	
e	Enter the smaller of line 26c or 26d, . . . . .	26e	
f	Section 291 amount (corporations only), . . . . .	26f	
g	Add lines 26b, 26e, and 26f . . . . .	26g	
27	<b>If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).		
a	Soil, water, and land clearing expenses . . . . .	27a	
b	Line 27a multiplied by applicable percentage (see instructions) . . . . .	27b	
c	Enter the smaller of line 24 or 27b . . . . .	27c	
28	<b>If section 1254 property:</b>		
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, and mining exploration costs (see instructions) . . . . .	28a	
b	Enter the smaller of line 24 or 28a . . . . .	28b	
29	<b>If section 1255 property:</b>		
a	Applicable percentage of payments excluded from income under section 126 (see instructions), . . . . .	29a	
b	Enter the smaller of line 24 or 29a (see instructions), . . . . .	29b	

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24 . . . . .	30
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13, . . . . .	31
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 39. Enter the portion from other than casualty or theft on Form 4797, line 6 . . . . .	32

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years . . . . .	33
34	Recomputed depreciation (see instructions) . . . . .	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report, . . . . .	35

**Sales of Business Property**  
 (Also Involuntary Conversions and Recapture Amounts  
 Under Sections 179 and 280F(b)(2))

▶ **Attach to your tax return.** ▶ **See separate instructions.**

Name(s) shown on return **ALTERNATIVE MINIMUM TAX** Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**1** Enter the gross proceeds from sales or exchanges reported to you for 2008 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)**

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 12						-200.

**3** Gain, if any, from Form 4684, line 45

**4** Section 1231 gain from installment sales from Form 6252, line 26 or 37

**5** Section 1231 gain or (loss) from like-kind exchanges from Form 8824

**6** Gain, if any, from line 32, from other than casualty or theft

**7** Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

3	
4	
5	
6	
7	-200.

**Partnerships (except electing large partnerships) and S corporations.** Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

**Individuals, partners, S corporation shareholders, and all others.** If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

**8** Nonrecaptured net section 1231 losses from prior years (see instructions)

**9** Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

8	
9	

**Part II Ordinary Gains and Losses (see instructions)**

**10** Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

	SEE STATEMENT 13						-93.
--	------------------	--	--	--	--	--	------

**11** Loss, if any, from line 7

**12** Gain, if any, from line 7 or amount from line 8, if applicable

**13** Gain, if any, from line 31

**14** Net gain or (loss) from Form 4684, lines 37 and 44a

**15** Ordinary gain from installment sales from Form 6252, line 25 or 36

**16** Ordinary gain or (loss) from like-kind exchanges from Form 8824

**17** Combine lines 10 through 16

11	( 200 )
12	
13	
14	
15	
16	
17	-293.

**18** For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

**a** If the loss on line 11 includes a loss from Form 4684, line 41, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

**b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18a	
18b	-293.

For Paperwork Reduction Act Notice, see separate instructions.

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

Table with columns for (a) Description of section 1245, 1250, 1252, 1254, or 1255 property; (b) Date acquired; (c) Date sold. Rows include sections 20-29b for various property types and depreciation calculations.

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

Summary table with rows 30-32. Row 30: Total gains for all properties. Row 31: Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Row 32: Subtract line 31 from line 30.

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

Table with columns (a) Section 179 and (b) Section 280F(b)(2). Rows 33-35: 33 Section 179 expense deduction or depreciation allowable in prior years; 34 Recomputed depreciation; 35 Recapture amount.

# Alternative Minimum Tax - Individuals

▶ See separate instructions.  
▶ Attach to Form 1040 or Form 1040NR.

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2), and go to line 2. Otherwise, enter the amount from Form 1040, line 38 (minus any amount on Form 8914, line 2), and go to line 7. (If less than zero, enter as a negative amount.)	1	159,779.
2	Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	
3	Taxes from Schedule A (Form 1040), line 9	3	5,862.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet on page 2 of the instructions	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	23,315.
6	If Form 1040, line 38, is over \$159,950 (over \$79,975 if married filing separately), enter the amount from line 11 of the Itemized Deductions Worksheet on page A-10 of the instructions for Schedule A (Form 1040)	6	( 1,186.)
7	If claiming the standard deduction, enter any amount from Form 4684, line 18a, as a negative amount	7	( )
8	Tax refund from Form 1040, line 10 or line 21	8	( )
9	Investment interest expense (difference between regular tax and AMT)	9	
10	Depletion (difference between regular tax and AMT)	10	
11	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	11	
12	Interest from specified private activity bonds exempt from the regular tax	12	
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss)	17	
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	
19	Passive activities (difference between AMT and regular tax income or loss)	19	NONE
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	( )
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	Alternative tax net operating loss deduction	28	( )
29	<b>Alternative minimum taxable income.</b> Combine lines 1 through 28. (If married filing separately and line 29 is more than \$214,900, see page 8 of the instructions.)	29	187,770.

**Part II Alternative Minimum Tax (AMT)**

30	Exemption. (If you were under age 24 at the end of 2008, see page 8 of the instructions.) <b>IF your filing status is . . . AND line 29 is not over . . . THEN enter on line 29 . . .</b> Single or head of household \$112,500 \$46,200 Married filing jointly or qualifying widow(er) 150,000 69,950 Married filing separately 75,000 34,975 If line 29 is over the amount shown above for your filing status, see page 8 of the instructions.	30	STMT 14 60,507.
31	Subtract line 30 from line 29. If more than zero, go to line 32. If zero or less, enter -0- here and on lines 34 and 36 and skip the rest of Part II	31	127,263.
32	<ul style="list-style-type: none"> <li>If you are filing Form 2555 or 2555-EZ, see page 9 of the instructions for the amount to enter.</li> <li>If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 55 here.</li> <li><b>All others:</b> If line 31 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 31 by 26% (.26). Otherwise, multiply line 31 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result</li> </ul>	32	31,290.
33	Alternative minimum tax foreign tax credit (see page 9 of the instructions)	33	5.
34	Tentative minimum tax. Subtract line 33 from line 32	34	31,285.
35	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see page 11 of the instructions).	35	27,865.
36	<b>AMT.</b> Subtract line 35 from line 34. If zero or less, enter -0-. Enter here and on Form 1040, line 45	36	3,420.

For Paperwork Reduction Act Notice, see page 12 of the instructions.



**Part III Tax Computation Using Maximum Capital Gains Rates**

37	Enter the amount from Form 6251, line 31. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet on page 9 of the instructions . . . . .		37	127,263.
38	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see page 11 of the instructions). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter . . . . .	38	16,357.	
39	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see page 11 of the instructions). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter . . . . .	39		
40	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 38. Otherwise, add lines 38 and 39, and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter . . . . .	40	16,357.	
41	Enter the <b>smaller</b> of line 37 or line 40 . . . . .	41	16,357.	
42	Subtract line 41 from line 37 . . . . .	42	110,906.	
43	If line 42 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 42 by 26% (.26). Otherwise, multiply line 42 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result . . . . .	43	28,836.	
44	Enter: <ul style="list-style-type: none"> <li>• \$65,100 if married filing jointly or qualifying widow(er),</li> <li>• \$32,550 if single or married filing separately, or</li> <li>• \$43,650 if head of household.</li> </ul>	44	65,100.	
45	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0- . . . . .	45	130,915.	
46	Subtract line 45 from line 44. If zero or less, enter -0- . . . . .	46		
47	Enter the <b>smaller</b> of line 37 or line 38 . . . . .	47	16,357.	
48	Enter the <b>smaller</b> of line 46 or line 47 . . . . .	48		
49	Subtract line 48 from line 47 . . . . .	49	16,357.	
50	Multiply line 49 by 15% (.15) . . . . .	50	2,454.	
If line 39 is zero or blank, skip lines 51 and 52 and go to line 53. Otherwise, go to line 51.				
51	Subtract line 47 from line 41 . . . . .	51		
52	Multiply line 51 by 25% (.25) . . . . .	52		
53	Add lines 43, 50, and 52 . . . . .	53	31,290.	
54	If line 37 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 37 by 26% (.26). Otherwise, multiply line 37 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result . . . . .	54	33,088.	
55	Enter the <b>smaller</b> of line 53 or line 54 here and on line 32. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 32. Instead, enter it on line 4 of the worksheet on page 9 of the instructions . . . . .	55	31,290.	

**Household Employment Taxes**  
(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)  
▶ Attach to Form 1040, 1040NR, 1040-SS, or 1041.  
▶ See separate instructions.

Name of employer

Social security number

Employer identification number

**ROBERT F O'ROURKE**

**A** Did you pay **any one** household employee cash wages of \$1,600 or more in 2008? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions on page H-4 before you answer this question.)

- Yes.** Skip lines B and C and go to line 1.  
 **No.** Go to line B.

**B** Did you withhold federal income tax during 2008 for any household employee?

- Yes.** Skip line C and go to line 5.  
 **No.** Go to line C.

**C** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2007 or 2008 to **all** household employees? (**Do not** count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Do not file this schedule.  
 **Yes.** Skip lines 1-9 and go to line 10 on the back. (Calendar year taxpayers having no household employees in 2008 **do not** have to complete this form for 2008.)

**Part I Social Security, Medicare, and Federal Income Taxes**

1	Total cash wages subject to social security taxes (see page H-4).	1	9,020.	STMT 15
2	Social security taxes. Multiply line 1 by 12.4% (.124)	2	1,118.	
3	Total cash wages subject to Medicare taxes (see page H-4).	3	9,020.	
4	Medicare taxes. Multiply line 3 by 2.9% (.029).	4	262.	
5	Federal income tax withheld, if any.	5		
6	<b>Total social security, Medicare, and federal income taxes.</b> Add lines 2, 4, and 5.	6	1,380.	
7	Advance earned income credit (EIC) payments, if any.	7		
8	<b>Net taxes</b> (subtract line 7 from line 6)	8	1,380.	

**9** Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2007 or 2008 to **all** household employees? (**Do not** count cash wages paid in 2007 or 2008 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Include the amount from line 8 above on Form 1040, line 60, and check box **b** on that line. If you are not required to file Form 1040, see the line 9 instructions on page H-4.  
 **Yes.** Go to line 10 on the back.

**Part II Federal Unemployment (FUTA) Tax**

	Yes	No
<b>10</b> Did you pay unemployment contributions to only one state?		X
<b>11</b> Did you pay all state unemployment contributions for 2008 by April 15, 2009? Fiscal year filers, see page H-4.		X
<b>12</b> Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?		X

**Next:** If you checked the "Yes" box on **all** the lines above, complete Section A.  
If you checked the "No" box on **any** of the lines above, skip Section A and complete Section B.

**Section A**

<b>13</b> Name of the state where you paid unemployment contributions	
<b>14</b> State reporting number as shown on state unemployment tax return	
<b>15</b> Contributions paid to your state unemployment fund (see page H-5)	15
<b>16</b> Total cash wages subject to FUTA tax (see page H-5)	16
<b>17 FUTA tax.</b> Multiply line 16 by .008. Enter the result here, skip Section B, and go to line 26	17

**Section B**

**18** Complete all columns below that apply (if you need more space, see page H-5):

(a) Name of state	(b) State reporting number as shown on state unemployment tax return	(c) Taxable wages (as defined in state act)	(d) State experience rate period		(e) State experience rate	(f) Multiply col. (c) by .054	(g) Multiply col. (c) by col. (e)	(h) Subtract col. (g) from col. (f). If zero or less, enter -0-	(i) Contributions paid to state unemployment fund
			From	To					
<b>19</b> Totals									19
<b>20</b> Add columns (h) and (i) of line 19									20
<b>21</b> Total cash wages subject to FUTA tax (see the line 16 instructions on page H-5)								7,000.	21
<b>22</b> Multiply line 21 by 6.2% (.062)								434.	22
<b>23</b> Multiply line 21 by 5.4% (.054)									23
<b>24</b> Enter the <b>smaller</b> of line 20 or line 23									24
<b>25 FUTA tax.</b> Subtract line 24 from line 22. Enter the result here and go to line 26								434.	25

**Part III Total Household Employment Taxes**

<b>26</b> Enter the amount from line 8. If you checked the "Yes" box on line C of page 1, enter -0-		1,380.
<b>27</b> Add line 17 (or line 25) and line 26 (see page H-5)		1,814.
<b>28</b> Are you required to file Form 1040? <input checked="" type="checkbox"/> <b>Yes.</b> Stop. Include the amount from line 27 above on Form 1040, line 60, and check box <b>b</b> on that line. Do not complete Part IV below. <input type="checkbox"/> <b>No.</b> You may have to complete Part IV. See page H-5 for details.		

**Part IV Address and Signature - Complete this part only if required. See the line 28 instructions on page H-5.**

Address (number and street) or P.O. box if mail is not delivered to street address \_\_\_\_\_ Apt., room, or suite no. \_\_\_\_\_

City, town or post office, state, and ZIP code \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Employer's signature _____	Date _____
Preparer's signature _____	Date _____
Preparer's SSN or PTIN _____	Check if self-employed <input type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code _____	EIN _____
	Phone no. _____

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I Total Investment Interest Expense**

1	Investment interest expense paid or accrued in 2008 (see instructions). SEE STATEMENT, 16.	1	76,008.
2	Disallowed investment interest expense from 2007 Form 4952, line 7 . . . . .	2	NONE
3	<b>Total investment interest expense.</b> Add lines 1 and 2 . . . . .	3	76,008.

**Part II Net Investment Income**

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) . . . . .	4a	157,979.	4c	141,622.
4b	Qualified dividends included on line 4a . . . . .	4b	16,357.		
c	Subtract line 4b from line 4a . . . . .				
4d	Net gain from the disposition of property held for investment . . . . .	4d	NONE	4f	NONE
e	Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition of property held for investment (see instructions) . . . . .	4e	NONE		
f	Subtract line 4e from line 4d . . . . .			4g	NONE
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions) . . . . . SEE STATEMENT, 17.			4h	141,622.
h	Investment income. Add lines 4c, 4f, and 4g . . . . .			5	23,315.
5	Investment expenses (see instructions) . . . . .			6	118,307.
6	<b>Net investment income.</b> Subtract line 5 from line 4h. If zero or less, enter -0- . . . . . SEE STMT, 19.				

**Part III Investment Interest Expense Deduction**

7	Disallowed investment interest expense to be carried forward to 2009. Subtract line 6 from line 3. If zero or less, enter -0- . . . . .	7	NONE
8	<b>Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or 6. See instructions . . . . .	8	76,008.

Section references are to the Internal Revenue Code unless otherwise noted.

**General Instructions**

**Purpose of Form**

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2008 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

**Who Must File**

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

**Exception.** You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2007.

**Allocation of Interest Expense**

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different

rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

**Specific Instructions**

**Part I - Total Investment Interest Expense**

**Line 1**

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.

- Any interest expense that is capitalized, such as construction interest subject to section 263A.

- Interest expense related to tax-exempt interest income under section 265.

- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

**Property held for investment.** Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

**Exception.** A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

**Part II - Net Investment Income**

**Line 4a**

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

For Paperwork Reduction Act Notice, see back of form.

Form **4952**

**Investment Interest Expense Deduction**

OMB No. 1545-0191

**2008**

Attachment Sequence No. **51**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

<b>Part I Total Investment Interest Expense</b>	
1 Investment interest expense paid or accrued in 2008 (see instructions) . . . . .	76,008.
2 Disallowed investment interest expense from 2007 Form 4952, line 7 . . . . .	
3 <b>Total investment interest expense.</b> Add lines 1 and 2 . . . . .	76,008.

<b>Part II Net Investment Income</b>	
4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment) . . . . .	157,979.
b Qualified dividends included on line 4a . . . . .	16,357.
c Subtract line 4b from line 4a . . . . .	141,622.
d Net gain from the disposition of property held for investment . . . . .	NONE
e Enter the <b>smaller</b> of line 4d or your net capital gain from the disposition of property held for investment (see instructions) . . . . .	NONE
f Subtract line 4e from line 4d . . . . .	NONE
g Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions) . . . . .	NONE
h Investment income. Add lines 4c, 4f, and 4g . . . . .	141,622.
5 Investment expenses (see instructions) . . . . .	
6 <b>Net investment income.</b> Subtract line 5 from line 4h. If zero or less, enter -0- . . . . .	141,622.

<b>Part III Investment Interest Expense Deduction</b>	
7 Disallowed investment interest expense to be carried forward to 2009. Subtract line 6 from line 3. If zero or less, enter -0- . . . . .	NONE
8 <b>Investment interest expense deduction.</b> Enter the <b>smaller</b> of line 3 or 6. See instructions . . . . .	76,008.

Section references are to the Internal Revenue Code unless otherwise noted.

**General Instructions**

**Purpose of Form**

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2008 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

**Who Must File**

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

**Exception.** You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2007.

**Allocation of Interest Expense**

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different

rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

**Specific Instructions**

**Part I - Total Investment Interest Expense**

**Line 1**

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.

- Any interest expense that is capitalized, such as construction interest subject to section 263A.

- Interest expense related to tax-exempt interest income under section 265.

- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

**Property held for investment.** Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

**Exception.** A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

**Part II - Net Investment Income**

**Line 4a**

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

For Paperwork Reduction Act Notice, see back of form.

Form **4952** (2008)

# Gains and Losses From Section 1256 Contracts and Straddles

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

Attachment  
Sequence No. **82**

Name(s) shown on tax return: **ROBERT F O'ROURKE & AMY S O'ROURKE**

Identifying number: XXXXXXXXXX

Check all applicable boxes (see instructions).	<input type="checkbox"/> A	Mixed straddle election	<input type="checkbox"/> C	Mixed straddle account election
	<input type="checkbox"/> B	Straddle-by-straddle identification election	<input type="checkbox"/> D	Net section 1256 contracts loss election

### Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 CAMPR INVESTMENT PARTNERSHIP		210.
CAMPR II LIMITED	937.	
2 Add the amounts on line 1 in columns (b) and (c) . . . . .	2 ( 937 )	210.
3 Net gain or (loss). Combine line 2, columns (b) and (c) . . . . .	3	-727.
4 Form 1099-B adjustments. See instructions and attach schedule. . . . .	4	
5 Combine lines 3 and 4 . . . . .	5	-727.
<i>Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.</i>		
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number . . . . .	6	
7 Combine lines 5 and 6 . . . . .	7	-727.
8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions). . . . .	8	-291.
9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions). . . . .	9	-436.

### Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

#### Section A - Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11 a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) . . . . .							11a ( )
b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) . . . . .							11b ( )

#### Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13 a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) . . . . .					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) . . . . .					13b

### Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

For Paperwork Reduction Act Notice, see page 4.

# Passive Activity Loss Limitations

**2008**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.  
▶ Attach to Form 1040 or Form 1041.

Attachment  
Sequence No. **88**

Name(s) shown on return

Identifying number

**ROBERT F O'ROURKE & AMY S O'ROURKE**

**Part I 2008 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.

**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** on page 3 of the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))		
1b	Activities with net loss (enter the amount from Worksheet 1, column (b))	( )	
1c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	( )	
1d	Combine lines 1a, 1b, and 1c		

**Commercial Revitalization Deductions From Rental Real Estate Activities**

2a	Commercial revitalization deductions from Worksheet 2, column (a)	( )	
2b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	( )	
2c	Add lines 2a and 2b	( )	

**All Other Passive Activities**

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	1,644.	
3b	Activities with net loss (enter the amount from Worksheet 3, column (b))	( 2,970.)	
3c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	( 28,542.)	
3d	Combine lines 3a, 3b, and 3c		-29,868.

4	Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Do not complete Form 8582. Report the losses on the forms and schedules normally used		-29,868.
---	---	--	----------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year do not complete Part II or Part III. Instead, go to line 15.

**Part II Special Allowance for Rental Real Estate Activities With Active Participation**

Note: Enter all numbers in Part II as positive amounts. See page 8 of the instructions for an example.

5	Enter the smaller of the loss on line 1d or the loss on line 4		
6	Enter \$150,000. If married filing separately, see page 8		
7	Enter modified adjusted gross income, but not less than zero (see page 8). Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.		
8	Subtract line 7 from line 6		
9	Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see page 8		
10	Enter the smaller of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15.		

**Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**

Note: Enter all numbers in Part III as positive amounts. See the example for Part II on page 8 of the instructions.

11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions		
12	Enter the loss from line 4		
13	Reduce line 12 by the amount on line 10		
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13		

**Part IV Total Losses Allowed**

15	Add the income, if any, on lines 1a and 3a and enter the total		1,644.
16	Total losses allowed from all passive activities for 2008. Add lines 10, 14, and 15. See page 10 of the instructions to find out how to report the losses on your tax return		1,644.

**Caution:** The worksheets must be filed with your tax return. Keep a copy for your records.

**Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c** (See pages 7 and 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
<b>Total. Enter on Form 8582, lines 1a, 1b, and 1c</b> . . . . . ▶					

**Worksheet 2 - For Form 8582, Lines 2a and 2b** (See page 8 of the instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
<b>Total. Enter on Form 8582, lines 2a and 2b</b> . . . . . ▶			

**Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c** (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	1,644.	2,970.	28,542.		29,868.
<b>Total. Enter on Form 8582, lines 3a, 3b, and 3c</b> . . . . . ▶	1,644.	2,970.	28,542.		

**Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14** (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
<b>Total</b> . . . . . ▶			1.00		

**Worksheet 5 - Allocation of Unallowed Losses** (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
CAMPR II LIMITED	SCH E, 28	29,868.	1.00000000	29,868.
<b>Total</b> . . . . . ▶		29,868.	1.00	29,868.



**Worksheet 6 - Allowed Losses** (See pages 9 and 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
<b>Total</b> .....	▶			

**Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules** (See page 10 of the instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
<b>SEE STATEMENT 21</b>					
<b>Form or schedule and line number to be reported on (see instructions):</b> _____					
<b>1 a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> _____					
<b>1 a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Form or schedule and line number to be reported on (see instructions):</b> _____					
<b>1 a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Total</b> .....	▶	29,868.	1.00	29,868.	1,644.

**Passive Activity Loss Limitations**  
 ALTERNATIVE MINIMUM TAX  
 ▶ See separate instructions.  
 ▶ Attach to Form 1040 or Form 1041.

ROBERT F O'ROURKE & AMY S O'ROURKE

**Part I 2008 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.

**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** on page 3 of the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))		
1b	Activities with net loss (enter the amount from Worksheet 1, column (b))	( )	
1c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	( )	
1d	Combine lines 1a, 1b, and 1c		

**Commercial Revitalization Deductions From Rental Real Estate Activities**

2a	Commercial revitalization deductions from Worksheet 2, column (a)	( )	
2b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	( )	
2c	Add lines 2a and 2b	( )	

**All Other Passive Activities**

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	1,644.	
3b	Activities with net loss (enter the amount from Worksheet 3, column (b))	( 2,970.)	
3c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	( 28,542.)	
3d	Combine lines 3a, 3b, and 3c		-29,868.

4	Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Do not complete Form 8582. Report the losses on the forms and schedules normally used		-29,868.
---	---	--	----------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year do not complete Part II or Part III. Instead, go to line 15.

**Part II Special Allowance for Rental Real Estate Activities With Active Participation**

Note: Enter all numbers in Part II as positive amounts. See page 8 of the instructions for an example.

5	Enter the smaller of the loss on line 1d or the loss on line 4		
6	Enter \$150,000. If married filing separately, see page 8		
7	Enter modified adjusted gross income, but not less than zero (see page 8). Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.		
8	Subtract line 7 from line 6		
9	Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see page 8		
10	Enter the smaller of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15.		

**Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**

Note: Enter all numbers in Part III as positive amounts. See the example for Part II on page 8 of the instructions.

11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions		
12	Enter the loss from line 4		
13	Reduce line 12 by the amount on line 10		
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13		

**Part IV Total Losses Allowed**

15	Add the income, if any, on lines 1a and 3a and enter the total		1,644.
16	Total losses allowed from all passive activities for 2008. Add lines 10, 14, and 15. See page 10 of the instructions to find out how to report the losses on your tax return		1,644.

**Caution:** The worksheets must be filed with your tax return. Keep a copy for your records.

**Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c** (See pages 7 and 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
<b>Total. Enter on Form 8582, lines 1a, 1b, and 1c</b> . . . . . ▶					

**Worksheet 2 - For Form 8582, Lines 2a and 2b** (See page 8 of the instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
<b>Total. Enter on Form 8582, lines 2a and 2b</b> . . . . . ▶			

**Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c** (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	1,644.	2,970.	28,542.		29,868.
<b>Total. Enter on Form 8582, lines 3a, 3b, and 3c</b> . . . . . ▶	1,644.	2,970.	28,542.		

**Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14** (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
<b>Total</b> . . . . . ▶			1.00		

**Worksheet 5 - Allocation of Unallowed Losses** (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
CAMPR II LIMITED	SCH E, 28	29,868.	1.0000000	29,868.
<b>Total</b> . . . . . ▶		29,868.	1.00	29,868.

**Worksheet 6 - Allowed Losses** (See pages 9 and 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
<b>Total</b> .....	▶			

**Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules** (See page 10 of the instructions.)

Name of activity: SEE STATEMENT 22	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions): .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): .....					
<b>1a</b> Net loss plus prior year unallowed loss from form or schedule . . ▶					
<b>b</b> Net income from form or schedule . . . . . ▶					
<b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
<b>Total</b> .....	▶	29,868.	1.00	29,868.	1,644.



SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

OWNER-SHIP	DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
WAGES					
S	LA FE COMMUNITY DEVELOPM	43,825.	4,133.		679.
S	LA FE COMMUNITY DEVELOPM	12,496.	720.	805.	188.
T	CITY OF EL PASO	23,344.	2,203.	1,447.	338.
T	STANTON STREET TECHNOLOGY	58,582.	8,720.	3,746.	876.
TOTAL - WAGES		138,247.	15,776.	5,998.	2,081.
GRAND TOTAL		138,247.	15,776.	5,998.	2,081.

QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS FROM FORM 1099

MORGAN STANLEY	103.
TOTAL FORM 1099 QUALIFIED DIVIDENDS	103.

PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS

CAMPR INVESTMENT PARTNERSHIP	881.
CAMPR II LIMITED	15,373.
TOTAL PASS THROUGH QUALIFIED DIVIDENDS	16,254.
TOTAL TO 1040, LINE 9B	16,357.



SUPPLEMENT TO FORM 1040

PERSONAL EXEMPTION WORKSHEET

1. IS THE AMOUNT ON FORM 1040, LINE 38 GREATER THAN AMOUNT SHOWN ON LINE 4 BELOW FOR YOUR FILING STATUS? IF YES, GO TO LINE 2.	
2. TOTAL EXEMPTIONS MULTIPLIED BY \$ 3,500 .....	14,000.
3. ENTER THE AMOUNT FROM FORM 1040, LINE 38 .....	278,531.
4. FILING STATUS INCOME LIMIT .....	239,950.
5. SUBTRACT LINE 4 FROM LINE 3 .....	38,581.
6. IS LINE 5 GREATER THAN \$122,500 (\$61,250 FOR MFS)?	
YES MULTIPLY \$2,333 BY THE TOTAL NUMBER OF EXEMPTIONS. ENTER THE RESULT ON FORM 1040, LINE 42.	
	16
X NO DIVIDE LINE 5 BY 2,500 (1,250 IF MFS).IF THE RESULT IS NOT A WHOLE NUMBER, INCREASE TO THE NEXT WHOLE NUMBER.	
7. LINE 6 X 0.02 .....	0.32
8. LINE 2 MULTIPLIED BY LINE 7 .....	4,480.
9. DIVIDE LINE 8 BY 3.0 .....	1,493.
10. DEDUCTION FOR EXEMPTIONS (LINE 2 LESS LINE 9) .....	12,507.



SUPPLEMENT TO SCHEDULE A

=====

INVESTMENT INTEREST EXPENSE

-----

CAMPR II LIMITED	74,766.
	-----
SUBTOTAL OF INVESTMENT INTEREST EXPENSE	74,766.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
	-----
TOTAL TO SCHEDULE A, LINE 14	74,766.
	=====

CASH CONTRIBUTIONS

-----

OTHER CASH CONTRIBUTIONS

-----

50% ORGANIZATION(S)	
MISCELLANEOUS CONTRIBUTIONS < \$250	530.
	-----
TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	530.
CASH CONTRIBUTION LIMITATION	NONE
	-----
TOTAL TO SCHEDULE A, LINE 16	530.
	=====

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

-----

PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	28,610.
MORGAN STANLEY INVESTMENT MGMT FEES	276.
	-----
TOTAL TO SCHEDULE A, LINE 23	28,886.
	=====



SUPPLEMENT TO SCHEDULE A

ITEMIZED DEDUCTION WORKSHEET

1.	SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28 .....	119,938.
2.	SCHEDULE A, LINES 4, 14, 20, AND GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28 .....	74,766.
3.	LINE 1 LESS LINE 2 .....	45,172.
4.	LINE 3 MULTIPLIED BY 80% .....	36,138.
5.	ADJUSTED GROSS INCOME .....	278,531.
6.	\$159,950 (\$79,975/MARRIED FILING SEP.)..	159,950.
7.	LINE 5 LESS LINE 6 .....	118,581.
8.	LINE 7 MULTIPLIED BY 3% .....	3,557.
9.	SMALLER OF AMOUNTS ON LINES 4 OR 8 .....	3,557.
10.	LINE 9 DIVIDED BY 1.5 .....	2,371.
11.	LINE 9 LESS LINE 10 .....	1,186.
12.	TOTAL ITEMIZED DEDUCTIONS (LINE 1 LESS LINE 11) .....	118,752.



SUPPLEMENT TO SCHEDULE D

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS  
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
CAMPR INVESTMENT PARTNERSHIP	4,793.
CAMPR II LIMITED	82,169.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	86,962.
TOTAL TO SCHEDULE D, LINE 5	86,962.



SUPPLEMENT TO SCHEDULE D


PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR  
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
CAMPR INVESTMENT PARTNERSHIP	-5,975.
CAMPR II LIMITED	-122,189.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	-128,164.
TOTAL TO SCHEDULE D, LINE 12	-128,164.



SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES  
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
PROLOGIS	8.
MORGAN STANLEY 	47.
SUBTOTAL FROM 1099-DIV	55.
TOTAL TO SCHEDULE D, LINE 13	55.



SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS  
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: CAMPR II LIMITED  
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-12,259.
RENTAL REAL ESTATE INCOME OR LOSS	-66.
OTHER RENTAL INCOME OR LOSS	5.
PLUS:	
OTHER INCOME	1,500.
OTHER PORTFOLIO INCOME	13,415.
LESS:	
OTHER DEDUCTIONS	951.
NET INCOME/LOSS BEFORE LIMITATIONS	1,644.
LESS:	
SUSPENDED LOSS CARRYOVER	25,890.
PLUS:	
DISALLOWED PASSIVE LOSS	24,539.
ALLOWABLE INCOME/LOSS	293.



SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: CAMPR INVESTMENT PARTNERSHIP  
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-34.
RENTAL REAL ESTATE INCOME OR LOSS	-3.
OTHER RENTAL INCOME OR LOSS	1.
LESS:	
INVESTMENT INTEREST EXPENSE	1,242.
OTHER DEDUCTIONS	2.
INCOME/LOSS AFTER AT-RISK ADJ.	-1,280.
ALLOWABLE INCOME/LOSS	-1,280.



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY  
CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN	
CAMPR II LIMITED						-45.	PAL.
CAMPR II LIMITED						-155.	PAL.
PART I SEC. 1231 GAIN AND LOSS						-200.	



FORM 4797 - PART II ORDINARY GAINS AND LOSSES

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
CAMPR II LIMITED						-93.
PART II ORDINARY GAIN AND LOSS						-93.



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY  
 CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
CAMPR II LIMITED						-45.
CAMPR II LIMITED						-155.
PART I SEC. 1231 GAIN AND LOSS						-200.

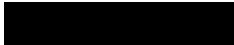
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FORM 4797 - PART II ORDINARY GAINS AND LOSSES - ALT. MINIMUM TAX

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
CAMPR II LIMITED						-93.
PART II ORDINARY GAIN AND LOSS						-93.



SUPPLEMENT TO FORM 6251

LINE 30 - EXEMPTION WORKSHEET

=====		
1.	\$46,200. IF SINGLE OR HEAD OF HOUSEHOLD	
	\$69,950. IF MARRIED FILING JT. OR QUAL. WIDOW(ER)	69,950.
	\$34,975. IF MARRIED FILING SEPARATELY	
2.	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 29	187,770.
3.	\$112,500. IF SINGLE OR HEAD OF HOUSEHOLD	
	\$150,000. IF MFJ OR QUAL. WIDOW(ER)	150,000.
	\$ 75,000. IF MARRIED FILING SEPARATELY	-----
4.	LINE 2 LESS LINE 3	37,770.
5.	MULTIPLY LINE 4 BY 25%	9,443.
		-----
6.	EXEMPTION AMOUNT (LINE 1 LESS LINE 5)	60,507.
=====		



SUPPLEMENT TO SCHEDULE H

NAME OF EMPLOYEE	CASH WAGES SUBJECT TO SOC. SEC. TAX	MEDICARE TAX	FUTA TAX	FEDERAL INCOME TAX W/H	ADVANCE EIC PAYMENTS
	9,020.	9,020.	7,000.		
TOTAL	9,020.	9,020.	7,000.		



SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INTEREST EXPENSE

DESCRIPTION	CURRENT YEAR	PRIOR YEAR
	INV. INT.	DISALLOWED INV. INT.
CAMPR II LIMITED	74,766.	
CAMPR INVESTMENT PARTNERSHIP	1,242.	NONE
TOTAL INVESTMENT INTEREST EXPENSE	76,008.	NONE



SUPPLEMENT TO FORM 4952

GAIN FROM INVESTMENT PROPERTIES

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST SCHEDULE D FORM 6781		2,420.	86,962.	128,164.	55.
		291.		436.	
TOTAL		2,711.	86,962.	128,600.	55.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D NONE

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	141,622.
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	
TOTAL INCOME BEFORE CAPITAL GAIN	141,622.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	76,008.
INVESTMENT EXPENSES - FORM 4952 LINE 5	23,315.
TOTAL EXPENSES	99,323.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME	NONE
QUALIFIED DIVIDENDS	16,357.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	NONE
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE
NET CAPITAL GAIN	NONE
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY	NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.	NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE



SUPPLEMENT TO FORM 4952

---

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME (CONT'D)

---

TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME  
- FORM 4952 LINE 4G

NONE

---



SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1. CHILD'S INCOME FROM FORM 8814 .....		
2. INTEREST INCOME .....	25.	
3. DIVIDEND INCOME .....	375.	
4. ANNUITIES .....		
5. ROYALTY INCOME.....		
6. K-1 SOURCES INVESTMENT INCOME .....	157,579.	
	-----	
7. GROSS INVESTMENT INCOME .....		157,979.
8. QUALIFIED DIVIDENDS .....		16,357.
		-----
9. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		141,622.
10. ORDINARY SECTION 1245, 1250 & 1254 INCOME .....		NONE
11. NET CAPITAL GAIN FROM INVESTMENT PROPERTY .....	NONE	
12. NET GAIN FROM INVESTMENT PROPERTY .....		
13. LINE 12 LESS LINE 11 .....		
14. INVESTMENT INCOME ELECTION .....		NONE
		-----
15. TOTAL INVESTMENT INCOME .....		141,622.
16. ROYALTY EXPENSES .....		
17. INVESTMENT EXPENSES .....	23,315.	
	-----	
18. TOTAL INVESTMENT EXPENSES .....		23,315.
		-----
19. TOTAL NET INVESTMENT INCOME .....		118,307.
		=====



SUPPLEMENT TO FORM 4952 - AMT

DETAIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT. MIN. TAX

1. CHILD'S INCOME FROM FORM 8814 .....		
2. INTEREST INCOME .....	25.	
3. PRIVATE ACTIVITY BONDS .....		
4. DIVIDEND INCOME .....	375.	
5. ANNUITIES .....		
6. ROYALTY INCOME .....		
7. K-1 SOURCES INVESTMENT INCOME .....	157,579.	
	-----	
8. GROSS INVESTMENT INCOME .....		157,979.
9. QUALIFIED DIVIDENDS .....		16,357.
		-----
10. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV		141,622.
11. ORDINARY SECTION 1245, 1250, & 1254 INCOME ....		NONE
12. NET CAPITAL GAIN FROM INVESTMENT PROPERTY .....	NONE	
13. NET GAIN FROM INVESTMENT PROPERTY .....	NONE	
14. LINE 13 LESS LINE 12 .....		NONE
15. INVESTMENT INCOME ELECTION .....		NONE
		-----
16. TOTAL INVESTMENT INCOME .....		141,622.
17. ROYALTY EXPENSES .....		
18. INVESTMENT EXPENSES .....		
19. PRIVATE ACTIVITY BONDS .....		
	-----	
20. TOTAL INVESTMENT EXPENSES .....		
		-----
21. TOTAL NET INVESTMENT INCOME .....		141,622.
		=====



ROBERT F O'ROURKE & AMY S O'ROURKE  
EL PASO, TX 79902

SUPPLEMENT TO 8582 WORKSHEET 7

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO	(D) UNALLOWED LOSS	(E) ALLOWED LOSS
CAMPR II LIMITED	SCH E, 28	25,890.	1,644.	24,246.	0.82159177	24,539.	1,351.
	FORM 4797	3,830.		3,830.	0.12154100	3,630.	200.
	FM 4797 II	1,792.		1,792.	0.05686723	1,699.	93.
		31,512.	1,644.	29,868.	1.00000000	29,868.	1,644.
TOTAL		31,512.	1,644.	29,868.	1.00000000	29,868.	1,644.

ROBERT F O'ROURKE & AMY S O'ROURKE  
 EL PASO, TX 79902

SUPPLEMENT TO 8582 WORKSHEET 7 - AMT

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO	(D) UNALLOWED LOSS	(E) ALLOWED LOSS
CAMPR II LIMITED	SCH E, 28	25,890.	1,644.	24,246.	0.8215918	24,539.	1,351.
	FORM 4797	3,830.		3,830.	0.1215410	3,630.	200.
	FM 4797 II	1,792.		1,792.	0.0568672	1,699.	93.
		31,512.	1,644.	29,868.	1.0000000	29,868.	1,644.
TOTAL		31,512.	1,644.	29,868.	1.0000000	29,868.	1,644.