

For the year Jan. 1-Dec. 31, 2013, or other tax year beginning , 2013, ending , 20 See separate instructions.

Your first name and initial ROBERT F Last name O'ROURKE Your social security number [REDACTED]

If a joint return, spouse's first name and initial AMY S Last name O'ROURKE Spouse's social security number [REDACTED]

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). EL PASO TX 79902

Foreign country name Foreign province/state/county Foreign postal code Presidential Election Campaign

Filing Status 1 Single 2 Married filing jointly (even if only one had income) 3 Married filing separately. Enter spouse's SSN above and full name here. 4 Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. 5 Qualifying widow(er) with dependent child

Exemptions 6a Yourself. If someone can claim you as a dependent, do not check box 6a. 6b Spouse. Dependents: (1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) if child under age 17 qualifying for child tax credit (see instructions)

d Total number of exemptions claimed 5

Income 7 Wages, salaries, tips, etc. Attach Form(s) W-2. STMT. 1. 7 178,098. 8a Taxable interest. Attach Schedule B if required. 8a 53,824. 8b Tax-exempt interest. Do not include on line 8a. 8b 9a Ordinary dividends. Attach Schedule B if required. 9a 14,096. 9b Qualified dividends. STMT. 1. 9b 11,436. 10 Taxable refunds, credits, or offsets of state and local income taxes. 10 11 Alimony received. 11 12 Business income or (loss). Attach Schedule C or C-EZ. 12 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here. 13 -3,000. 14 Other gains or (losses). Attach Form 4797. 14 -549. 15a IRA distributions. 15a 15b Taxable amount. 15b 16a Pensions and annuities. 16a 16b Taxable amount. 16b 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E. 17 58,623. 18 Farm income or (loss). Attach Schedule F. 18 19 Unemployment compensation. 19 20a Social security benefits. 20a 20b Taxable amount. 20b 21 Other income. List type and amount. 21 22 Combine the amounts in the far right column for lines 7 through 21. This is your total income. 22 301,092.

Adjusted Gross Income 23 Educator expenses. 23 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ. 24 25 Health savings account deduction. Attach Form 8889. 25 26 Moving expenses. Attach Form 3903. 26 27 Deductible part of self-employment tax. Attach Schedule SE. 27 28 Self-employed SEP, SIMPLE, and qualified plans. 28 29 Self-employed health insurance deduction. 29 30 Penalty on early withdrawal of savings. 30 31a Alimony paid b Recipient's SSN. 31a 32 IRA deduction. 32 33 Student loan interest deduction. 33 34 Tuition and fees. Attach Form 8917. 34 35 Domestic production activities deduction. Attach Form 8903. 35 36 Add lines 23 through 35. 36 37 Subtract line 36 from line 22. This is your adjusted gross income. 37 301,092.

Table with 2 main columns: Description and Amount. Rows include Tax and Credits (38-55), Other Taxes (56-61), Payments (62-72), Refund (73-75), and Amount You Owe (76-77).

Third Party Designee: Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] Yes. Complete below. [] No

Sign Here: Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Paid Preparer Use Only: Print/Type preparer's name, Date (10/11/2014), Firm's name, Firm's EIN, Firm's address, Phone no.

**SCHEDULE A
(Form 1040)**

Itemized Deductions

OMB No. 1545-0074

2013

Attachment
Sequence No. **07**

Department of the Treasury
Internal Revenue Service (99)

▶ Information about Schedule A and its separate instructions is at www.irs.gov/schedulea.

▶ Attach to Form 1040.

Name(s) shown on Form 1040

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Medical and Dental Expenses

Caution. Do not include expenses reimbursed or paid by others.

1	Medical and dental expenses (see instructions) STMT 2	1	8,034.
2	Enter amount from Form 1040, line 38 2 301,092.		
3	Multiply line 2 by 10% (.10). But if either you or your spouse was born before January 2, 1949, multiply line 2 by 7.5% (.075) instead	3	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4	8,034.

Taxes You Paid

5	State and local (check only one box):		
a	<input type="checkbox"/> Income taxes, or	5	2,327.
b	<input checked="" type="checkbox"/> General sales taxes		
6	Real estate taxes (see instructions)	6	3,819.
7	Personal property taxes	7	
8	Other taxes. List type and amount ▶	8	
9	Add lines 5 through 8	9	6,146.

Interest You Paid

10	Home mortgage interest and points reported to you on Form 1098	10	5,991.
11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11	
12	Points not reported to you on Form 1098. See instructions for special rules	12	
13	Mortgage insurance premiums (see instructions)	13	
14	Investment interest. Attach Form 4952 if required. (See instructions.)	14	13,562.
15	Add lines 10 through 14	15	19,553.

Gifts to Charity

If you made a gift and got a benefit for it, see instructions.

16	Gifts by cash or check. If you made any gift of \$250 or more, see instructions SEE STATEMENT 2.	16	12,900.
17	Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500.	17	
18	Carryover from prior year	18	
19	Add lines 16 through 18	19	12,900.

Casualty and Theft Losses

20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)	20	
----	---	----	--

Job Expenses and Certain Miscellaneous Deductions

21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21	3,000.
22	Tax preparation fees	22	
23	Other expenses - investment, safe deposit box, etc. List type and amount ▶ SEE STATEMENT 3	23	17,328.
24	Add lines 21 through 23	24	20,328.
25	Enter amount from Form 1040, line 38 25 301,092.		
26	Multiply line 25 by 2% (.02)	26	6,022.
27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	27	14,306.

Other Miscellaneous Deductions

28	Other - from list in instructions. List type and amount ▶	28	
----	---	----	--

Total Itemized Deductions

29	Is Form 1040, line 38, over \$150,000? SEE STMT 4		
	<input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.	29	60,906.
	<input checked="" type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.		
30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ <input type="checkbox"/>		

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2013

JSA
3A1400 2.000

SCHEDULE B
(Form 1040A or 1040)

Interest and Ordinary Dividends

OMB No. 1545-0074

2013

Attachment
Sequence No. **08**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040A or 1040.
▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/scheduleb.

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I
Interest

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶

CAPITAL BANK
MORGAN STANLEY [REDACTED]
CAMPR II LIMITED
PEPPERTREE SQUARE, LTD

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

2 Add the amounts on line 1
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815
4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶

Note. If line 4 is over \$1,500, you must complete Part III.

Amount	
	52.
	4.
	53,753.
	15.
1	
2	53,824.
3	
4	53,824.

Part II
Ordinary Dividends

5 List name of payer ▶
MORGAN STANLEY [REDACTED]
CAMPR INVESTMENT PARTNERSHIP
CAMPR II LIMITED

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶

Note. If line 6 is over \$1,500, you must complete Part III.

	1,049.
	3.
	13,044.
5	
6	14,096.

Part III
Foreign Accounts and Trusts

(See instructions on back.)

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

7a At any time during 2013, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions.
If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), formerly TD F 90-22.1 to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements
b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located ▶
8 During 2013, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back

Yes	No
	X
	X

**SCHEDULE D
(Form 1040)**

Capital Gains and Losses

OMB No. 1545-0074

2013

Attachment
Sequence No. **12**

Department of the Treasury
Internal Revenue Service (99)

▶ **Attach to Form 1040 or Form 1040NR.**
▶ **Information about Schedule D and its separate instructions is at www.irs.gov/form1040.**
▶ **Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.**

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	31,628.	26,450.		5,178.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	5,876.	4,600.		1,276.
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 5.				5 4,769.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back				7 11,223.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11 STMT 6
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12 -51,917.
13 Capital gain distributions. See the instructions STMT. 7.				13 1,288.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 (1,592,739.)
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III on the back				15 -1,643,368.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2013

Part III Summary

16 Combine lines 7 and 15 and enter the result 16 -1,632,145.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

- Yes.** Go to line 18.
- No.** Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ▶ 18

19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ▶ 19

20 Are lines 18 and 19 **both** zero or blank?

- Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.
- No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- (\$3,000), or if married filing separately, (\$1,500) }

21 (3,000.)

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

- Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).
- No.** Complete the rest of Form 1040 or Form 1040NR.

Qualified Dividends and Capital Gain Tax Worksheet - Line 44

Keep for Your Records

Before you begin: See the earlier instructions for line 44 to see if you can use this worksheet to figure your tax. Before completing this worksheet, complete Form 1040 through line 43. If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet 1. 221,076.
2. Enter the amount from Form 1040, line 9b* 2. 11,436.
3. Are you filing Schedule D?
[X] Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0-
[] No. Enter the amount from Form 1040, line 13 } 3.
4. Add lines 2 and 3 4. 11,436.
5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0- 5. NONE
6. Subtract line 5 from line 4. If zero or less, enter -0- 6. 11,436.
7. Subtract line 6 from line 1. If zero or less, enter -0- 7. 209,640.
8. Enter:
\$36,250 if single or married filing separately,
\$72,500 if married filing jointly or qualifying widow(er),
\$48,600 if head of household. } 8. 72,500.
9. Enter the smaller of line 1 or line 8 9. 72,500.
10. Enter the smaller of line 7 or line 9 10. 72,500.
11. Subtract line 10 from line 9. This amount is taxed at 0% 11.
12. Enter the smaller of line 1 or line 6 12. 11,436.
13. Enter the amount from line 11 13.
14. Subtract line 13 from line 12 14. 11,436.
15. Enter:
\$400,000 if single,
\$225,000 if married filing separately,
\$450,000 if married filing jointly or qualifying widow(er),
\$425,000 if head of household. } 15. 450,000.
16. Enter the smaller of line 1 or line 15 16. 221,076.
17. Add lines 7 and 11 17. 209,640.
18. Subtract line 17 from line 16. If zero or less, enter -0- 18. 11,436.
19. Enter the smaller of line 14 or line 18 19. 11,436.
20. Multiply line 19 by 15% (.15) 20. 1,715.
21. Add lines 11 and 19 21. 11,436.
22. Subtract line 21 from line 12 22.
23. Multiply line 22 by 20% (.20) 23.
24. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 24. 46,165.
25. Add lines 20, 23, and 24 25. 47,880.
26. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 26. 49,367.
27. Tax on all taxable income. Enter the smaller of line 25 or line 26. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet 27. 47,880.

*If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013
Attachment
Sequence No. **12A**

Name(s) shown on return

Social security number or taxpayer identification number

ROBERT F O'ROURKE & AMY S O'ROURKE

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
SEE FORM 8949 DETAIL								
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				31,628.	26,450.			5,178.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

2013

Department of the Treasury
Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment
Sequence No. **12A**

Name(s) shown on return

Social security number or taxpayer identification number

ROBERT F O'ROURKE & AMY S O'ROURKE

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
SEE FORM 8949 DETAIL								
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)▶				5,876.	4,600.			1,276.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)

Social security number or taxpayer identification number

ROBERT F O'ROURKE & AMY S O'ROURKE

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
(F) Long-term transactions not reported to you on Form 1099-B

Table with 8 columns: (a) Description of property, (b) Date acquired, (c) Date sold or disposed, (d) Proceeds (sales price), (e) Cost or other basis, (f) Code(s) from instructions, (g) Amount of adjustment, (h) Gain or (loss). Includes a '1' in the top left corner.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE E
(Form 1040)**

Supplemental Income and Loss

OMB No. 1545-0074

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

2013

Attachment
Sequence No. **13**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) Yes No
B If "Yes," did you or will you file required Forms 1099? Yes No

1a	Physical address of each property (street, city, state, ZIP code)				
A					
B					
C					
1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A			A		
B			B		
C			C		

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
- 2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:	Properties:	A	B	C
3 Rents received	3			
4 Royalties received	4			
Expenses:				
5 Advertising	5			
6 Auto and travel (see instructions)	6			
7 Cleaning and maintenance	7			
8 Commissions	8			
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see instructions)	12			
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16			
17 Utilities	17			
18 Depreciation expense or depletion	18			
19 Other (list) ▶	19			
20 Total expenses. Add lines 5 through 19	20			
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21			
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	()	()	()
23a Total of all amounts reported on line 3 for all rental properties	23a			
b Total of all amounts reported on line 4 for all royalty properties	23b			
c Total of all amounts reported on line 12 for all properties	23c			
d Total of all amounts reported on line 18 for all properties	23d			
e Total of all amounts reported on line 20 for all properties	23e			
24 Income. Add positive amounts shown on line 21. Do not include any losses	24			
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	()		
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2013

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See instructions.

27 Are you reporting any loss not allowed in a prior year due to the at-risk, excess farm loss, or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section. Yes No

Table with 5 columns: (a) Name, (b) Enter P for partnership; S for S corporation, (c) Check if foreign partnership, (d) Employer identification number, (e) Check if any amount is not at risk. Row A: SEE STATEMENT 8

STMT 9 Passive Income and Loss vs STMT 10 Nonpassive Income and Loss. Includes sub-rows for (f) Passive loss allowed, (g) Passive income from Schedule K-1, (h) Nonpassive loss from Schedule K-1, (i) Section 179 expense deduction from Form 4562, (j) Nonpassive income from Schedule K-1. Totals: 86,890, 87,439, 2,119, 60,193. Summary: 147,632, 89,009, 58,623.

Part III Income or Loss From Estates and Trusts

33 (a) Name, (b) Employer identification number

Passive Income and Loss vs Nonpassive Income and Loss. Includes sub-rows for (c) Passive deduction or loss allowed, (d) Passive income from Schedule K-1, (e) Deduction or loss from Schedule K-1, (f) Other income from Schedule K-1. Totals: 35, 36, 37.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38 (a) Name, (b) Employer identification number, (c) Excess inclusion from Schedules Q, line 2c, (d) Taxable income (net loss) from Schedules Q, line 1b, (e) Income from Schedules Q, line 3b. 39 Combine columns (d) and (e) only.

Part V Summary

40 Net farm rental income or (loss) from Form 4835. 41 Total income or (loss). 42 Reconciliation of farming and fishing income. 43 Reconciliation for real estate professionals.

Child and Dependent Care Expenses

1040
1040A
1040NR

2013

Attachment
Sequence No. **21**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, Form 1040A, or Form 1040NR.
▶ Information about Form 2441 and its separate instructions is at
www.irs.gov/form2441.

2441

Name(s) shown on return

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Persons or Organizations Who Provided the Care - You must complete this part. (If you have more than two care providers, see the instructions.)

1	(a) Care provider's name	(b) Address (number, street, apt. no., city, state, and ZIP code)	(c) Identifying number (SSN or EIN)	(d) Amount paid (see instructions)
	[REDACTED]	[REDACTED]	[REDACTED]	13,953.
	[REDACTED]	[REDACTED]	[REDACTED]	2,431.

Did you receive dependent care benefits?

No → Complete only Part II below.

Yes → Complete Part III on the back next.

Caution. If the care was provided in your home, you may owe employment taxes. If you do, you cannot file Form 1040A. For details, see the instructions for Form 1040, line 59a, or Form 1040NR, line 58a.

Part II Credit for Child and Dependent Care Expenses

2 Information about your **qualifying person(s)**. If you have more than two qualifying persons, see the instructions.

(a) Qualifying person's name		(b) Qualifying person's social security number	(c) Qualified expenses you incurred and paid in 2013 for the person listed in column (a)
First	Last		
HENRY J	O'ROURKE	[REDACTED]	2,431.
MOLLY H	O'ROURKE	[REDACTED]	13,953.

3	Add the amounts in column (c) of line 2. Do not enter more than \$3,000 for one qualifying person or \$6,000 for two or more persons. If you completed Part III, enter the amount from line 31	3	6,000.																																																												
4	Enter your earned income . See instructions	4	150,607.																																																												
5	If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions); all others , enter the amount from line 4	5	27,491.																																																												
6	Enter the smallest of line 3, 4, or 5.	6	6,000.																																																												
7	Enter the amount from Form 1040, line 38; Form 1040A, line 22; or Form 1040NR, line 37	7	301,092.																																																												
8	Enter on line 8 the decimal amount shown below that applies to the amount on line 7	8	X .20																																																												
<table border="0"> <thead> <tr> <th colspan="3">If line 7 is:</th> <th colspan="3">If line 7 is:</th> </tr> <tr> <th>Over</th> <th>But not over</th> <th>Decimal amount is</th> <th>Over</th> <th>But not over</th> <th>Decimal amount is</th> </tr> </thead> <tbody> <tr> <td>\$0</td> <td>- 15,000</td> <td>.35</td> <td>\$29,000</td> <td>- 31,000</td> <td>.27</td> </tr> <tr> <td>15,000</td> <td>- 17,000</td> <td>.34</td> <td>31,000</td> <td>- 33,000</td> <td>.26</td> </tr> <tr> <td>17,000</td> <td>- 19,000</td> <td>.33</td> <td>33,000</td> <td>- 35,000</td> <td>.25</td> </tr> <tr> <td>19,000</td> <td>- 21,000</td> <td>.32</td> <td>35,000</td> <td>- 37,000</td> <td>.24</td> </tr> <tr> <td>21,000</td> <td>- 23,000</td> <td>.31</td> <td>37,000</td> <td>- 39,000</td> <td>.23</td> </tr> <tr> <td>23,000</td> <td>- 25,000</td> <td>.30</td> <td>39,000</td> <td>- 41,000</td> <td>.22</td> </tr> <tr> <td>25,000</td> <td>- 27,000</td> <td>.29</td> <td>41,000</td> <td>- 43,000</td> <td>.21</td> </tr> <tr> <td>27,000</td> <td>- 29,000</td> <td>.28</td> <td>43,000</td> <td>- No limit</td> <td>.20</td> </tr> </tbody> </table>		If line 7 is:			If line 7 is:			Over	But not over	Decimal amount is	Over	But not over	Decimal amount is	\$0	- 15,000	.35	\$29,000	- 31,000	.27	15,000	- 17,000	.34	31,000	- 33,000	.26	17,000	- 19,000	.33	33,000	- 35,000	.25	19,000	- 21,000	.32	35,000	- 37,000	.24	21,000	- 23,000	.31	37,000	- 39,000	.23	23,000	- 25,000	.30	39,000	- 41,000	.22	25,000	- 27,000	.29	41,000	- 43,000	.21	27,000	- 29,000	.28	43,000	- No limit	.20	9	1,200.
If line 7 is:			If line 7 is:																																																												
Over	But not over	Decimal amount is	Over	But not over	Decimal amount is																																																										
\$0	- 15,000	.35	\$29,000	- 31,000	.27																																																										
15,000	- 17,000	.34	31,000	- 33,000	.26																																																										
17,000	- 19,000	.33	33,000	- 35,000	.25																																																										
19,000	- 21,000	.32	35,000	- 37,000	.24																																																										
21,000	- 23,000	.31	37,000	- 39,000	.23																																																										
23,000	- 25,000	.30	39,000	- 41,000	.22																																																										
25,000	- 27,000	.29	41,000	- 43,000	.21																																																										
27,000	- 29,000	.28	43,000	- No limit	.20																																																										
10	Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions	10	52,723.																																																												
11	Credit for child and dependent care expenses. Enter the smaller of line 9 or line 10 here and on Form 1040, line 48; Form 1040A, line 29; or Form 1040NR, line 46	11	1,200.																																																												

For Paperwork Reduction Act Notice, see your tax return instructions.

Sales of Business Property
 (Also Involuntary Conversions and Recapture Amounts
 Under Sections 179 and 280F(b)(2))

Department of the Treasury
 Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Attachment
 Sequence No. **27**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

1 Enter the gross proceeds from sales or exchanges reported to you for 2013 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 12						-549.

3 Gain, if any, from Form 4684, line 39

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

6 Gain, if any, from line 32, from other than casualty or theft

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

3
4
5
6
7

-549.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions)

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

8
9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)

11 Loss, if any, from line 7

12 Gain, if any, from line 7 or amount from line 8, if applicable

13 Gain, if any, from line 31

14 Net gain or (loss) from Form 4684, lines 31 and 38a

15 Ordinary gain from installment sales from Form 6252, line 25 or 36

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

17 Combine lines 10 through 16

11
12
13
14
15
16
17

(549)

-549.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18b

-549.

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2013)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			
These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B
20 Gross sales price (Note: See line 1 before completing.)		20	
21 Cost or other basis plus expense of sale		21	
22 Depreciation (or depletion) allowed or allowable		22	
23 Adjusted basis. Subtract line 22 from line 21		23	
24 Total gain. Subtract line 23 from line 20		24	
25 If section 1245 property:			
a Depreciation allowed or allowable from line 22		25a	
b Enter the smaller of line 24 or 25a		25b	
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.			
a Additional depreciation after 1975 (see instructions).		26a	
b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions).		26b	
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e.		26c	
d Additional depreciation after 1969 and before 1976.		26d	
e Enter the smaller of line 26c or 26d		26e	
f Section 291 amount (corporations only)		26f	
g Add lines 26b, 26e, and 26f		26g	
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).			
a Soil, water, and land clearing expenses		27a	
b Line 27a multiplied by applicable percentage (see instructions).		27b	
c Enter the smaller of line 24 or 27b		27c	
28 If section 1254 property:			
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions).		28a	
b Enter the smaller of line 24 or 28a		28b	
29 If section 1255 property:			
a Applicable percentage of payments excluded from income under section 126 (see instructions)		29a	
b Enter the smaller of line 24 or 29a (see instructions).		29b	

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation (see instructions)	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Sales of Business Property
 (Also Involuntary Conversions and Recapture Amounts
 Under Sections 179 and 280F(b)(2))

Department of the Treasury
 Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Attachment
 Sequence No. **27**

Name(s) shown on return ALTERNATIVE MINIMUM TAX ROBERT F O'ROURKE & AMY S O'ROURKE	Identifying number [REDACTED]
--	---

1 Enter the gross proceeds from sales or exchanges reported to you for 2013 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)	1
--	----------

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 13						-549.

3 Gain, if any, from Form 4684, line 39	3	
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37	4	
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5	
6 Gain, if any, from line 32, from other than casualty or theft	6	
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:	7	-549.
<p>Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.</p> <p>Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.</p>		
8 Nonrecaptured net section 1231 losses from prior years (see instructions),	8	
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)	9	

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):							

11 Loss, if any, from line 7	11	(549)
12 Gain, if any, from line 7 or amount from line 8, if applicable	12	
13 Gain, if any, from line 31	13	
14 Net gain or (loss) from Form 4684, lines 31 and 38a	14	
15 Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17 Combine lines 10 through 16,	17	-549.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:		
<p>a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions</p>		
	18a	
<p>b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14</p>		
	18b	-549.

For Paperwork Reduction Act Notice, see separate instructions. Form **4797** (2013)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)				
A						
B						
C						
D						
These columns relate to the properties on lines 19A through 19D. ▶			Property A	Property B	Property C	Property D
20 Gross sales price (Note: See line 1 before completing.)	20					
21 Cost or other basis plus expense of sale	21					
22 Depreciation (or depletion) allowed or allowable	22					
23 Adjusted basis. Subtract line 22 from line 21	23					
24 Total gain. Subtract line 23 from line 20	24					
25 If section 1245 property:						
a Depreciation allowed or allowable from line 22	25a					
b Enter the smaller of line 24 or 25a	25b					
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.						
a Additional depreciation after 1975 (see instructions)	26a					
b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b					
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c					
d Additional depreciation after 1969 and before 1976	26d					
e Enter the smaller of line 26c or 26d	26e					
f Section 291 amount (corporations only)	26f					
g Add lines 26b, 26e, and 26f	26g					
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).						
a Soil, water, and land clearing expenses	27a					
b Line 27a multiplied by applicable percentage (see instructions)	27b					
c Enter the smaller of line 24 or 27b	27c					
28 If section 1254 property:						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a					
b Enter the smaller of line 24 or 28a	28b					
29 If section 1255 property:						
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a					
b Enter the smaller of line 24 or 29a (see instructions)	29b					

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation (see instructions)	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

Table with 28 rows for Alternative Minimum Taxable Income. Line 1: 240,186. Line 3: 6,146. Line 5: 14,306. Line 6: (33). Line 19: STMT. 14. Line 28: 260,605.

Part II Alternative Minimum Tax (AMT)

Table with 15 rows for Alternative Minimum Tax (AMT). Line 29: 54,124. Line 31: 52,738. Line 33: 52,723. Line 34: 47,865. Line 35: 4,858.

For Paperwork Reduction Act Notice, see your tax return instructions.

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax Worksheet in the instructions.

36	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for line 31	36	206,481.
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	37	11,436.
38	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38	
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39	11,436.
40	Enter the smaller of line 36 or line 39	40	11,436.
41	Subtract line 40 from line 36	41	195,045.
42	If line 41 is \$179,500 or less (\$89,750 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately) from the result STMT. 16 ▶	42	51,023.
43	Enter: <ul style="list-style-type: none"> • \$72,500 if married filing jointly or qualifying widow(er), • \$36,250 if single or married filing separately, or • \$48,600 if head of household. 	43	72,500.
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040, line 43; but do not enter less than -0-	44	209,640.
45	Subtract line 44 from line 43. If zero or less, enter -0-	45	
46	Enter the smaller of line 36 or line 37	46	11,436.
47	Enter the smaller of line 45 or line 46. This amount is taxed at 0%	47	
48	Subtract line 47 from line 46	48	11,436.
49	Enter the amount from the Line 49 Worksheet in the instructions,	49	240,360.
50	Enter the smaller of line 48 or line 49	50	11,436.
51	Multiply line 50 by 15% (.15) ▶	51	1,715.
52	Add lines 47 and 50	52	11,436.
If lines 52 and 36 are the same, skip lines 53 through 57 and go to line 58. Otherwise, go to line 53.			
53	Subtract line 52 from line 46	53	
54	Multiply line 53 by 20% (.20) ▶	54	
If line 38 is zero or blank, skip lines 55 through 57 and go to line 58. Otherwise, go to line 55.			
55	Add lines 41, 52, and 53	55	
56	Subtract line 55 from line 36	56	
57	Multiply line 56 by 25% (.25) ▶	57	
58	Add lines 42, 51, 54, and 57	58	52,738.
59	If line 36 is \$179,500 or less (\$89,750 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately) from the result	59	STMT 16 54,225.
60	Enter the smaller of line 58 or line 59 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31	60	52,738.

**SCHEDULE H
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)

▶ **Attach to Form 1040, 1040NR, 1040-SS, or 1041.**

▶ **Information about Schedule H and its separate instructions is at www.irs.gov/form1040.**

OMB No. 1545-1971

2013

Attachment
Sequence No. **44**

Name of employer

Social security number

Employer identification number

ROBERT F O'ROURKE

Calendar year taxpayers having no household employees in 2013 do not have to complete this form for 2013.

A Did you pay **any one** household employee cash wages of \$1,800 or more in 2013? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions before you answer this question.)

- Yes.** Skip lines B and C and go to line 1.
- No.** Go to line B.

B Did you withhold federal income tax during 2013 for any household employee?

- Yes.** Skip line C and go to line 7.
- No.** Go to line C.

C Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2012 or 2013 to **all** household employees? (**Do not** count cash wages paid in 2012 or 2013 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Do not file this schedule.
- Yes.** Skip lines 1-9 and go to line 10.

Part I Social Security, Medicare, and Federal Income Taxes

1	Total cash wages subject to social security tax	1	13,953.		STMT 17
2	Social security tax. Multiply line 1 by 12.4% (.124)	2			1,730.
3	Total cash wages subject to Medicare tax	3	13,953.		
4	Medicare tax. Multiply line 3 by 2.9% (.029)	4			405.
5	Total cash wages subject to Additional Medicare Tax withholding	5			
6	Additional Medicare Tax withholding. Multiply line 5 by 0.9% (.009)	6			
7	Federal income tax withheld, if any	7			
8	Total social security, Medicare, and federal income taxes. Add lines 2, 4, 6, and 7,	8			2,135.

9 Did you pay **total** cash wages of \$1,000 or more in **any** calendar **quarter** of 2012 or 2013 to **all** household employees? (**Do not** count cash wages paid in 2012 or 2013 to your spouse, your child under age 21, or your parent.)

- No. Stop.** Include the amount from line 8 above on Form 1040, line 59a. If you are not required to file Form 1040, see the line 9 instructions.
- Yes.** Go to line 10.

Part II Federal Unemployment (FUTA) Tax

	Yes	No
10 Did you pay unemployment contributions to only one state? (If you paid contributions to a credit reduction state, see instructions and check "No.")	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 Did you pay all state unemployment contributions for 2013 by April 15, 2014? Fiscal year filers see instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12 Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Next: If you checked the "Yes" box on **all** the lines above, complete Section A.
 If you checked the "No" box on **any** of the lines above, skip Section A and complete Section B.

Section A

13 Name of the state where you paid unemployment contributions	
14 Contributions paid to your state unemployment fund	14
15 Total cash wages subject to FUTA tax	15
16 FUTA tax. Multiply line 15 by .6% (.006). Enter the result here, skip Section B, and go to line 25	16

Section B

17 Complete all columns below that apply (if you need more space, see instructions):

(a) Name of state	(b) Taxable wages (as defined in state act)	(c) State experience rate period		(d) State experience rate	(e) Multiply col. (b) by .054	(f) Multiply col. (b) by col. (d)	(g) Subtract col. (f) from col. (e). If zero or less, enter -0-	(h) Contributions paid to state unemployment fund
		From	To					
18 Totals						18		
19 Add columns (g) and (h) of line 18						19		
20 Total cash wages subject to FUTA tax (see the line 15 instructions)						20		6,977.
21 Multiply line 20 by 6.0% (.060)						21		419.
22 Multiply line 20 by 5.4% (.054)					22	339.		
23 Enter the smaller of line 19 or line 22 (Employers in a credit reduction state must use the worksheet on page H-7 and check here)						23		
24 FUTA tax. Subtract line 23 from line 21. Enter the result here and go to line 25						24		419.

Part III Total Household Employment Taxes

25 Enter the amount from line 8. If you checked the "Yes" box on line C of page 1, enter -0-	25	2,135.
26 Add line 16 (or line 24) and line 25	26	2,554.
27 Are you required to file Form 1040?		

Yes. Stop. Include the amount from line 26 above on Form 1040, line 59a. **Do not** complete Part IV below.
 No. You may have to complete Part IV. See instructions for details.

Part IV Address and Signature - Complete this part only if required. See the line 27 instructions.

Address (number and street) or P.O. box if mail is not delivered to street address	Apt., room, or suite no.
--	--------------------------

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Employer's signature	Date
Print/Type preparer's name	Preparer's signature
Date	Check <input type="checkbox"/> if self-employed PTIN
Firm's name	Firm's EIN
Firm's address	Phone no.

Investment Interest Expense Deduction

Department of the Treasury
Internal Revenue Service (99)

▶ Information about Form 4952 and its instructions is at www.irs.gov/form4952.

2013

Attachment
Sequence No. **51**

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Total Investment Interest Expense

1 Investment interest expense paid or accrued in 2013 (see instructions). SEE STATEMENT 18.	1	13,562.
2 Disallowed investment interest expense from 2012 Form 4952, line 7	2	
3 Total investment interest expense. Add lines 1 and 2	3	13,562.

Part II Net Investment Income

4a Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	69,035.		
b Qualified dividends included on line 4a	4b	11,436.		
c Subtract line 4b from line 4a	4c		57,599.	
d Net gain from the disposition of property held for investment	4d	NONE		
e Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e	NONE		
f Subtract line 4e from line 4d	4f		NONE	
g Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). SEE STATEMENT 19.	4g		NONE	
h Investment income. Add lines 4c, 4f, and 4g	4h		57,599.	
5 Investment expenses (see instructions)	5		14,306.	
6 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE STMT. 21.	6		43,293.	

Part III Investment Interest Expense Deduction

7 Disallowed investment interest expense to be carried forward to 2014. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8 Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	8	13,562.

For Paperwork Reduction Act Notice, see page 4.

Investment Interest Expense Deduction

▶ Information about Form 4952 and its instructions is at www.irs.gov/form4952.

2013
Attachment
Sequence No. **51**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2013 (see instructions)	1	13,562.
2	Disallowed investment interest expense from 2012 Form 4952, line 7	2	
3	Total investment interest expense. Add lines 1 and 2	3	13,562.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	69,035.	
4b	Qualified dividends included on line 4a	4b	11,436.	
4c	Subtract line 4b from line 4a	4c		57,599.
4d	Net gain from the disposition of property held for investment	4d	NONE	
4e	Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions).	4e	NONE	
4f	Subtract line 4e from line 4d	4f		NONE
4g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions).	4g		NONE
4h	Investment income. Add lines 4c, 4f, and 4g	4h		57,599.
5	Investment expenses (see instructions)	5		
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE STMT. 22.	6		57,599.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2014. Subtract line 6 from line 3. If zero or less, enter -0-	7		NONE
8	Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	8		13,562.

For Paperwork Reduction Act Notice, see page 4.

Form **4952** (2013)

**Net Investment Income Tax-
Individuals, Estates, and Trusts**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8960 and its separate instructions is at www.irs.gov/form8960.

Attachment
Sequence No. **72**

Name(s) shown on Form 1040 or Form 1041

Your social security number or EIN

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I Investment Income

Section 6013(g) election (see instructions)
Regulations section 1.1411-10(g) election (see instructions)

1	Taxable interest (Form 1040, line 8a; or Form 1041, line 1)	1	53,824.
2	Ordinary dividends (Form 1040, line 9a; or Form 1041, line 2a)	2	14,096.
3	Annuities from nonqualified plans (see instructions)	3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (Form 1040, line 17; or Form 1041, line 5).	4a	58,623.
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b	NONE
c	Combine lines 4a and 4b.	4c	58,623.
5a	Net gain or loss from disposition of property from Form 1040, combine lines 13 and 14; or from Form 1041, combine lines 4 and 7.	5a	-3,549.
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b	
c	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c	
d	Combine lines 5a through 5c.	5d	-3,549.
6	Changes to investment income for certain CFCs and PFICs (see instructions)	6	
7	Other modifications to investment income (see instructions)	7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7	8	122,994.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a	Investment interest expenses (see instructions)	9a	13,562.
b	State income tax (see instructions)	9b	
c	Miscellaneous investment expenses (see instructions)	9c	14,306.
d	Add lines 9a, 9b, and 9c	9d	27,868.
10	Additional modifications (see instructions)	10	
11	Total deductions and modifications. Add lines 9d and 10	11	27,868.

Part III Tax Computation

12	Net investment income. Subtract Part II, line 11 from Part I, line 8. Individuals complete lines 13-17. Estates and trusts complete lines 18a-21. If zero or less, enter -0-	12	95,126.
Individuals:			
13	Modified adjusted gross income (see instructions)	13	301,092.
14	Threshold based on filing status (see instructions)	14	250,000.
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	51,092.
16	Enter the smaller of line 12 or line 15	16	51,092.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (.038). Enter here and on Form 1040, line 60	17	1,941.
Estates and Trusts:			
18a	Net investment income (line 12 above)	18a	
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b	
c	Undistributed net investment income. Subtract line 18b from 18a (see instructions)	18c	
19a	Adjusted gross income (see instructions)	19a	
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b	
c	Subtract line 19b from line 19a. If zero or less, enter -0-	19c	
20	Enter the smaller of line 18c or line 19c.	20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (.038). Enter here and on Form 1041, Schedule G, line 4	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Passive Activity Loss Limitations

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582.

Attachment
Sequence No. **88**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I 2013 Passive Activity Loss

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a))	1a	
b Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	()
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	()
d Combine lines 1a, 1b, and 1c	1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

2a Commercial revitalization deductions from Worksheet 2, column (a)	2a	()
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	()
c Add lines 2a and 2b	2c	()

All Other Passive Activities

3a Activities with net income (enter the amount from Worksheet 3, column (a))	3a	79,859.
b Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(20,667.)
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(104,905.)
d Combine lines 3a, 3b, and 3c	3d	-45,713.

4 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used	4	-45,713.
--	----------	----------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
 - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
 - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

5 Enter the smaller of the loss on line 1d or the loss on line 4	5	
6 Enter \$150,000. If married filing separately, see instructions	6	
7 Enter modified adjusted gross income, but not less than zero (see instructions) Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.	7	
8 Subtract line 7 from line 6	8	
9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions	9	
10 Enter the smaller of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15.	10	

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12 Enter the loss from line 4	12	
13 Reduce line 12 by the amount on line 10	13	
14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15 Add the income, if any, on lines 1a and 3a and enter the total	15	79,859.
16 Total losses allowed from all passive activities for 2013. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	79,859.

For Paperwork Reduction Act Notice, see instructions.

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	13,459.	549.		12,910.	
IMPERIAL ARMS LLC		20,118.	104,905.		125,023.
PEPPERTREE SQUARE, PHILLIPS 66 PARTNER	66,400.			66,400.	
Total. Enter on Form 8582, lines 3a, 3b, and 3c ▶	79,859.	20,667.	104,905.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
IMPERIAL ARMS LLC	SCH E, 28	125,023.	1.00000000	45,713.
Total ▶		125,023.	1.00	45,713.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
IMPERIAL ARMS LLC	SCH E, 28	125,023.	45,713.	79,310.
Total		125,023.	45,713.	79,310.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total			1.00		

**ALTERNATIVE MINIMUM TAX
Passive Activity Loss Limitations**

OMB No. 1545-1008

Form **8582**

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582.

2013

Attachment
Sequence No. **88**

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I 2013 Passive Activity Loss

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a))	1a	
b Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	()
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	()
d Combine lines 1a, 1b, and 1c	1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

2a Commercial revitalization deductions from Worksheet 2, column (a)	2a	()
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	()
c Add lines 2a and 2b	2c	()

All Other Passive Activities

3a Activities with net income (enter the amount from Worksheet 3, column (a))	3a	79,148.
b Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(20,667.)
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(104,876.)
d Combine lines 3a, 3b, and 3c	3d	-46,395.

4 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used

If line 4 is a loss and:

- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

4 align="right">-46,395.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

5 Enter the smaller of the loss on line 1d or the loss on line 4	5	
6 Enter \$150,000. If married filing separately, see instructions	6	
7 Enter modified adjusted gross income, but not less than zero (see instructions) Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.	7	
8 Subtract line 7 from line 6	8	
9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions	9	
10 Enter the smaller of line 5 or line 9 If line 2c is a loss, go to Part III. Otherwise, go to line 15.	10	

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12 Enter the loss from line 4	12	
13 Reduce line 12 by the amount on line 10	13	
14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15 Add the income, if any, on lines 1a and 3a and enter the total	15	79,148.
16 Total losses allowed from all passive activities for 2013. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	79,148.

For Paperwork Reduction Act Notice, see instructions.

Form **8582** (2013)

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
CAMPR II LIMITED	13,459.	549.		12,910.	
IMPERIAL ARMS LLC		20,118.	104,876.		124,994.
PEPPERTREE SQUARE, PHILLIPS 66 PARTNER	65,689.			65,689.	
Total. Enter on Form 8582, lines 3a, 3b, and 3c ▶	79,148.	20,667.	104,876.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
IMPERIAL ARMS LLC	SCH E, 28	124,994.	1.0000000	46,395.
Total ▶		124,994.	1.00	46,395.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
IMPERIAL ARMS LLC	SCH E, 28	124,994.	46,395.	78,599.
Total		124,994.	46,395.	78,599.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total			1.00		

(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

▶ See separate instructions.
▶ Attach to Form 1040 or 1041.

Attachment
Sequence No. **89**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Part I **Passive Activity Credits**

Caution: If you have credits from a publicly traded partnership, see **Publicly Traded Partnerships (PTPs)** in the instructions.

Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See Lines 1a through 1c in the instructions.)		
1a Credits from Worksheet 1, column (a)	1a	
b Prior year unallowed credits from Worksheet 1, column (b)	1b	
c Add lines 1a and 1b	1c	
Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See Lines 2a through 2c in the instructions.)		
2a Credits from Worksheet 2, column (a)	2a	
b Prior year unallowed credits from Worksheet 2, column (b)	2b	
c Add lines 2a and 2b	2c	
Low-Income Housing Credits for Property Placed in Service After 1989 (See Lines 3a through 3c in the instructions.)		
3a Credits from Worksheet 3, column (a)	3a	
b Prior year unallowed credits from Worksheet 3, column (b)	3b	
c Add lines 3a and 3b	3c	
All Other Passive Activity Credits (See Lines 4a through 4c in the instructions.)		
4a Credits from Worksheet 4, column (a)	4a	4,128.
b Prior year unallowed credits from Worksheet 4, column (b)	4b	
c Add lines 4a and 4b	4c	4,128.
5 Add lines 1c, 2c, 3c, and 4c	5	4,128.
6 Enter the tax attributable to net passive income (see instructions)	6	NONE
7 Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see instructions	7	4,128.
Note: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II, III, or IV. Instead, go to line 37.		

Part II **Special Allowance for Rental Real Estate Activities With Active Participation**

Note: Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.

8 Enter the smaller of line 1c or line 7	8	
9 Enter \$150,000. If married filing separately, see instructions	9	
10 Enter modified adjusted gross income, but not less than zero (see instructions). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16	10	
11 Subtract line 10 from line 9	11	
12 Multiply line 11 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions	12	
13a Enter the amount, if any, from line 10 of Form 8582	13a	
b Enter the amount, if any, from line 14 of Form 8582	13b	
c Add lines 13a and 13b	13c	
14 Subtract line 13c from line 12	14	
15 Enter the tax attributable to the amount on line 14 (see instructions)	15	
16 Enter the smaller of line 8 or line 15	16	

For Paperwork Reduction Act Notice, see instructions.

Part III Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)

Note: Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.

17 Enter the amount from line 7	17	
18 Enter the amount from line 16	18	
19 Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V	19	
20 Enter the smaller of line 2c or line 19	20	
21 Enter \$250,000. If married filing separately, see instructions to find out if you can skip lines 21 through 26	21	
22 Enter modified adjusted gross income, but not less than zero. (See instructions for line 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30	22	
23 Subtract line 22 from line 21	23	
24 Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions	24	
25a Enter the amount, if any, from line 10 of Form 8582	25a	
b Enter the amount, if any, from line 14 of Form 8582	25b	
c Add lines 25a and 25b	25c	
26 Subtract line 25c from line 24	26	
27 Enter the tax attributable to the amount on line 26 (see instructions)	27	
28 Enter the amount, if any, from line 18	28	
29 Subtract line 28 from line 27	29	
30 Enter the smaller of line 20 or line 29	30	

Part IV Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989

Note: Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.

31 If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7	31	
32 Enter the amount from line 30	32	
33 Subtract line 32 from line 31. If zero, enter -0- here and on line 36	33	
34 Enter the smaller of line 3c or line 33	34	
35 Tax attributable to the remaining special allowance (see instructions)	35	
36 Enter the smaller of line 34 or line 35	36	

Part V Passive Activity Credit Allowed

37 Passive Activity Credit Allowed. Add lines 6, 16, 30, and 36. See instructions to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see Publicly Traded Partnerships (PTPs) in the instructions	37	NONE
--	----	------

Part VI Election To Increase Basis of Credit Property

38 If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See instructions		<input type="checkbox"/>
39 Name of passive activity disposed of ▶ _____		
40 Description of the credit property for which the election is being made ▶ _____		
41 Amount of unallowed credit that reduced your basis in the property	▶ \$	

Form **8846**

Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

OMB No. 1545-1414

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 8846 and its instructions is at www.irs.gov/form8846.

2013

Attachment
Sequence No. **98**

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Note. Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions).	1	
2	Tips not subject to the credit provisions (see instructions)	2	
3	Creditable tips. Subtract line 2 from line 1.	3	
4	Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) exceeded \$113,700, see instructions and check here <input type="checkbox"/>	4	
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations STMT. 23.	5	4,128.
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 4f	6	4,128.

For Paperwork Reduction Act Notice, see instructions.

Form **8846** (2013)

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1040NR.

▶ Information about Form 2106 and its separate instructions is available at www.irs.gov/form2106.

Attachment
Sequence No. **129**

Your name

ROBERT F O'ROURKE

Occupation in which you incurred expenses

MEMB OF US CONGRESS

Social security number

[REDACTED]

Part I Employee Business Expenses and Reimbursements

Step 1 Enter Your Expenses	Column A Other Than Meals and Entertainment	Column B Meals and Entertainment
1 Vehicle expense from line 22 or line 29. (Rural mail carriers: See instructions.)	1	
2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work,	2	
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Do not include meals and entertainment	3	
4 Business expenses not included on lines 1 through 3. Do not include meals and entertainment. SEE STATEMENT 24	3,000.	
5 Meals and entertainment expenses (see instructions)		
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5	3,000.	

Note: If you were not reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.

Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1

7 Enter reimbursements received from your employer that were not reported to you in box 1 of Form W-2. Include any reimbursements reported under code "L" in box 12 of your Form W-2 (see instructions).	7	
---	----------	--

Step 3 Figure Expenses To Deduct on Schedule A (Form 1040 or Form 1040NR)

8 Subtract line 7 from line 6. If zero or less, enter -0-. However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040, line 7 (or on Form 1040NR, line 8).	8	3,000.
Note: If both columns of line 8 are zero, you cannot deduct employee business expenses. Stop here and attach Form 2106 to your return.		
9 In Column A, enter the amount from line 8. In Column B, multiply line 8 by 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.)	9	3,000.
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule A (Form 1040), line 21 (or on Schedule A (Form 1040NR), line 7). (Armed Forces reservists, qualified performing artists, fee-basis state or local government officials, and individuals with disabilities: See the instructions for special rules on where to enter the total.) ▶	10	3,000.

For Paperwork Reduction Act Notice, see your tax return instructions.

Part II Vehicle Expenses

Section A - General Information (You must complete this section if you are claiming vehicle expenses.)

	(a) Vehicle 1	(b) Vehicle 2
11 Enter the date the vehicle was placed in service	11	
12 Total miles the vehicle was driven during 2013	12 miles	miles
13 Business miles included on line 12	13 miles	miles
14 Percent of business use. Divide line 13 by line 12	14 %	%
15 Average daily roundtrip commuting distance	15 miles	miles
16 Commuting miles included on line 12	16 miles	miles
17 Other miles. Add lines 13 and 16 and subtract the total from line 12	17 miles	miles
18 Was your vehicle available for personal use during off-duty hours?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
19 Do you (or your spouse) have another vehicle available for personal use?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
20 Do you have evidence to support your deduction?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
21 If "Yes," is the evidence written?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Section B - Standard Mileage Rate (See the instructions for Part II to find out whether to complete this section or Section C.)

22 Multiply line 13 by 56.5¢ (.565). Enter the result here and on line 1	22
---	-----------

Section C - Actual Expenses

	(a) Vehicle 1	(b) Vehicle 2
23 Gasoline, oil, repairs, vehicle insurance, etc.	23	
24a Vehicle rentals	24a	
b Inclusion amount (see instructions)	24b	
c Subtract line 24b from line 24a	24c	
25 Value of employer-provided vehicle (applies only if 100% of annual lease value was included on Form W-2 - see instructions)	25	
26 Add lines 23, 24c, and 25	26	
27 Multiply line 26 by the percentage on line 14	27	
28 Depreciation (see instructions)	28	
29 Add lines 27 and 28. Enter total here and on line 1	29	

Section D - Depreciation of Vehicles (Use this section only if you owned the vehicle and are completing Section C for the vehicle.)

	(a) Vehicle 1	(b) Vehicle 2
30 Enter cost or other basis (see instructions)	30	
31 Enter section 179 deduction and special allowance (see instructions)	31	
32 Multiply line 30 by line 14 (see instructions if you claimed the section 179 deduction or special allowance)	32	
33 Enter depreciation method and percentage (see instructions)	33	
34 Multiply line 32 by the percentage on line 33 (see instructions)	34	
35 Add lines 31 and 34	35	
36 Enter the applicable limit explained in the line 36 instructions	36	
37 Multiply line 36 by the percentage on line 14	37	
38 Enter the smaller of line 35 or line 37. If you skipped lines 36 and 37, enter the amount from line 35. Also enter this amount on line 28 above	38	

Depreciation and Amortization (Including Information on Listed Property)

Department of the Treasury Internal Revenue Service (99)

See separate instructions.

Attach to your tax return.

Attachment Sequence No. 179

Name(s) shown on return

Identifying number

ROBERT F O'ROURKE & AMY S O'ROURKE

Business or activity to which this form relates

STANTON STREET TECHNOLOGY GROUP INC

- SCHEDULE E

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 main rows and 13 sub-rows for property details. Columns include description, cost, elected cost, and deduction amounts.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

Table with 3 rows for special depreciation allowance, section 168(f)(1) election, and other depreciation.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

Table with 2 rows for MACRS deductions for assets placed in service before 2013 and general asset accounts.

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

Table with 7 columns: Classification, Month/year, Basis, Recovery period, Convention, Method, Depreciation deduction. Rows include 3-25 year property and residential/nonresidential rental property.

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

Table with 7 columns: Classification, Month/year, Basis, Recovery period, Convention, Method, Depreciation deduction. Rows include 12-year and 40-year class life.

Part IV Summary (See instructions.)

Table with 3 rows for summary: Listed property, Total, and Basis attributable to section 263A costs.



SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

OWNER-SHIP	DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
WAGES					
S	STANTON STREET TECHNOLOGY	27,491.	64.	1,742.	407.
	HOUSE OF REP -MEMBER SERV	150,607.	23,817.	7,049.	2,299.
	TOTAL - WAGES	178,098.	23,881.	8,791.	2,706.
	GRAND TOTAL	178,098.	23,881.	8,791.	2,706.

QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS FROM FORM 1099

MORGAN STANLEY	243.
TOTAL FORM 1099 QUALIFIED DIVIDENDS	243.
PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS	
CAMPR II LIMITED	11,193.
TOTAL PASS THROUGH QUALIFIED DIVIDENDS	11,193.
TOTAL TO 1040, LINE 9B	11,436.



SUPPLEMENT TO SCHEDULE A

MEDICAL AND DENTAL EXPENSES

SELF EMPLOYED HEALTH INSURANCE PREMIUMS	8,034.

TOTAL TO SCHEDULE A, LINE 1	8,034.
	=====

INVESTMENT INTEREST EXPENSE

CAMPR II LIMITED	13,562.

SUBTOTAL OF INVESTMENT INTEREST EXPENSE	13,562.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE

TOTAL TO SCHEDULE A, LINE 14	13,562.
	=====

CASH CONTRIBUTIONS

OTHER CASH CONTRIBUTIONS	

50% ORGANIZATION(S)	
ANNUNCIATION HOUSE	5,000.
CASA VIDA	1,200.
DISABLED AMERICAN VETERANS	1,200.
EL PASO CHILDREN'S HOSPITAL	1,000.
EL PASO COMMUNITY FOUNDATION	100.
KOREAN WAR VETERANS	1,200.
THE UNIVERSITY OF TEXAS AT EL PASO	800.
VVA 574	1,200.
82ND ALL-AIRBORNE	1,200.

TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	12,900.
CASH CONTRIBUTION LIMITATION	NONE

TOTAL TO SCHEDULE A, LINE 16	12,900.
	=====



SUPPLEMENT TO SCHEDULE A

=====

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	16,668.
MORGAN STANLEY ADVISORY FEES	660.

TOTAL TO SCHEDULE A, LINE 23	-----	17,328.
	=====	



SUPPLEMENT TO SCHEDULE A

=====

ITEMIZED DEDUCTION WORKSHEET

- 1. SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28 60,939.
- 2. SCHEDULE A, LINES 4, 14, 20, PLUS ANY GAMBLING AND
CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28 21,596.
- 3. IS THE AMOUNT ON LINE 2 LESS THAN THE AMOUNT ON LINE 1?
NO. -----
X YES. SUBTRACT LINE 2 FROM LINE 1 39,343.
=====
- 4. LINE 3 MULTIPLIED BY 80% (.80)..... 31,474.
=====
- 5. ENTER THE AMOUNT FROM FORM 1040, LINE 38 301,092.
- 6. ENTER LIMIT BASED ON FILING STATUS..... 300,000.
- 7. IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5?
NO. -----
X YES. SUBTRACT LINE 6 FROM LINE 5.. 1,092.
=====
- 8. LINE 7 MULTIPLIED BY 3% (.03) 33.
=====
- 9. ENTER THE SMALLER OF LINE 4 OR LINE 8 33.
=====
- 10. TOTAL ITEMIZED DEDUCTIONS (LINE 1 LESS LINE 9) 60,906.
=====



SUPPLEMENT TO SCHEDULE D

=====
PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
-----	-----
CAMPR II LIMITED	4,769.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	----- 4,769.
TOTAL TO SCHEDULE D, LINE 5	----- 4,769. =====

* INDICATES 100% DISPOSITION OF THE ACTIVITY



SUPPLEMENT TO SCHEDULE D

=====
PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
-----	-----
CAMPR II LIMITED	-51,917.

TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	-51,917.


TOTAL TO SCHEDULE D, LINE 12	-51,917.
	=====

* INDICATES 100% DISPOSITION OF THE ACTIVITY



SUPPLEMENT TO SCHEDULE D

=====
PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
MORGAN STANLEY 	1,288.
SUBTOTAL FROM 1099-DIV	----- 1,288.
TOTAL TO SCHEDULE D, LINE 13	----- 1,288. =====



SUPPLEMENT TO SCHEDULE E

INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

(A) NAME	(B) P OR S	(C) F P	(D) EIN	(E) NOT AT-RISK N	(F) PASSIVE LOSS FROM 8582	(G) PASSIVE INCOME FROM K-1	(H) NONPASSIVE LOSS FROM K-1	(I) SEC 179 DEDUCTION	(J) NONPASSIVE INCOME FROM K-1
CAMPR INVESTMENT PARTNERS	P								NONE
CAMPR II LIMITED	P					13,459.			
STANTON STREET TECHNOLOGY	S							2,119.	60,193.
CAMPR II LIMITED	P								NONE
IMPERIAL ARMS LLC	P				79,310.				
PEPPERTREE SQUARE, LTD	P					73,980.			
PEPPERTREE SQUAR - OTHER	P				7,580.				
PHILLIPS 66 PARTNERS LP	P								NONE
TOTALS					86,890.	87,439.		2,119.	60,193.



SUPPLEMENT TO SCHEDULE E

=====
 PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS
 =====
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: CAMPR II LIMITED
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
ORDINARY INCOME OR LOSS	26,251.
PLUS:	
OTHER PORTFOLIO INCOME/LOSS	1,115.
OTHER INCOME/LOSS	-13,907.

ALLOWABLE INCOME/LOSS	13,459.
	=====

K-1 NAME: IMPERIAL ARMS LLC
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
RENTAL REAL ESTATE INCOME OR LOSS	-20,118.
LESS:	
SUSPENDED LOSS CARRYOVER	104,905.
PLUS:	
DISALLOWED PASSIVE LOSS	45,713.

ALLOWABLE INCOME/LOSS	-79,310.
	=====

K-1 NAME: PEPPERTREE SQUARE, LTD
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
RENTAL REAL ESTATE INCOME OR LOSS	73,980.
LESS:	
OTHER DEDUCTIONS	7,580.

ALLOWABLE INCOME/LOSS	66,400.
	=====



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

=====

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: STANTON STREET TECHNOLOGY GROUP INC

ID NUMBER:

DESCRIPTION	INCOME/LOSS
-----	-----
ORDINARY INCOME OR LOSS	60,193.
INCOME/LOSS AFTER AT-RISK ADJ.	60,193.
ALLOWABLE INCOME/LOSS	60,193.
	=====



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIP AND S CORPORATIONS

=====

COLUMNS (J) - SECTION 179

K-1 NAME: STANTON STREET TECHNOLOGY GROUP INC

ID NUMBER:

1	SECTION 179 EXPENSE	2,119.
2	SECTION 179 EXPENSE AT-RISK CARRYOVER	
3	TOTAL SECTION 179 EXPENSE AVAILABLE	2,119.
4	LESS: AT-RISK ADJUSTMENT FOR SECTION 179 EXPENSE	
5	SECTION 179 EXPENSE ALLOWED	2,119.



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY
 CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN

CAMPR II LIMITED						-549.

PART I SEC. 1231 GAIN AND LOSS						-549.
=====						



FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY
 CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN

CAMPR II LIMITED						-549.

PART I SEC. 1231 GAIN AND LOSS						-549.
=====						



SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY LOSS

DESCRIPTION	REGULAR INC./LOSS	AMT INC./LOSS	PASSIVE ADJUSTMENT
IMPERIAL ARMS LLC	-79,310.	-78,599.	711.
PEPPERTREE SQUARE, LTD	66,400.	65,689.	-711.
TOTAL TO FORM 6251, LINE 19			NONE

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - IMPERIAL ARMS LLC		
RENTAL REAL ESTATE INCOME OR LOSS	-20,118.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-20,118.	-20,118.
LESS: PRIOR YEAR SUSPENDED LOSS	104,905.	104,876.
PLUS: DISALLOWED LOSS FORM 8582	45,713.	46,395.
INCOME OR LOSS AFTER PASSIVE	-79,310.	-78,599.
ALLOWABLE INCOME OR LOSS	-79,310.	-78,599.



SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - PEPPERTREE SQUARE, LTD		
RENTAL REAL ESTATE INCOME OR LOSS	73,980.	
LESS: OTHER DEDUCTIONS	7,580.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	66,400.	66,400.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-711.
AMT INCOME OR LOSS BEFORE LIMITATIONS		65,689.
ALLOWABLE INCOME OR LOSS	66,400.	65,689.

LINE 29 - EXEMPTION WORKSHEET

1.	\$51,900. IF SINGLE OR HEAD OF HOUSEHOLD		
	\$80,800. IF MARRIED FILING JT. OR QUAL. WIDOW(ER)		80,800.
	\$40,400. IF MARRIED FILING SEPARATELY		
2.	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 28	260,605.	
3.	\$115,400. IF SINGLE OR HEAD OF HOUSEHOLD		
	\$153,900. IF MFJ OR QUAL. WIDOW(ER)	153,900.	
	\$ 76,950. IF MARRIED FILING SEPARATELY		
4.	LINE 2 LESS LINE 3	106,705.	
5.	MULTIPLY LINE 4 BY 25%		26,676.
6.	EXEMPTION AMOUNT (LINE 1 LESS LINE 5)		54,124.



SUPPLEMENT TO FORM 6251

=====

LINE 42 - WORKSHEET

=====

1. AMOUNT FROM FORM 6251, LINE 41	195,045.
2. LINE 1 MULTIPLIED BY 28%	54,613.
3. \$3,590 OR \$1,795 IF MARRIED FILING SEPARATELY	3,590.

4. TOTAL TO FORM 6251, LINE 42 (LINE 2 LESS LINE 3)	51,023.
	=====

LINE 59 - WORKSHEET

=====

1. AMOUNT FROM FORM 6251, LINE 36	206,481.
2. LINE 1 MULTIPLIED BY 28%	57,815.
3. \$3,590 OR \$1,795 IF MARRIED FILING SEPARATELY	3,590.

4. TOTAL TO FORM 6251, LINE 59 (LINE 2 LESS LINE 3)	54,225.
	=====



SUPPLEMENT TO SCHEDULE H

NAME OF EMPLOYEE	CASH WAGES SUBJECT TO SOC. SEC. TAX	MEDICARE TAX	FUTA TAX	FEDERAL INCOME TAX W/H	ADVANCE EIC PAYMENTS
	13,953.	13,953.	6,977.		
TOTAL	13,953.	13,953.	6,977.		



SUPPLEMENT TO FORM 4952

=====

DETAIL OF INVESTMENT INTEREST EXPENSE

CURRENT YEAR PRIOR YEAR

DESCRIPTION

CAMPR II LIMITED

INV. INT.

13,562.

DISALLOWED
INV. INT.

TOTAL INVESTMENT INTEREST EXPENSE

13,562.

=====



SUPPLEMENT TO FORM 4952

GAIN FROM INVESTMENT PROPERTIES

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST SCHEDULE D			11,223.	51,917.	1,288.
TOTAL			11,223.	51,917.	1,288.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D NONE
=====

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	57,599.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT		
TOTAL INCOME BEFORE CAPITAL GAIN		57,599.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	13,562.	
INVESTMENT EXPENSES - FORM 4952 LINE 5	14,306.	
TOTAL EXPENSES		27,868.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		11,436.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	NONE	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		NONE
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY		NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.		NONE



SUPPLEMENT TO FORM 4952

=====

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME (CONT'D)

NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE

TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME	
- FORM 4952 LINE 4G	NONE
	=====



SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1. CHILD'S INCOME FROM FORM 8814		
2. INTEREST INCOME	56.	
3. DIVIDEND INCOME	1,049.	
4. ANNUITIES		
5. ROYALTY INCOME.....		
6. K-1 SOURCES INVESTMENT INCOME	67,930.	

7. GROSS INVESTMENT INCOME		69,035.
8. QUALIFIED DIVIDENDS		11,436.

9. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		57,599.
10. ORDINARY SECTION 1245, 1250 & 1254 INCOME		NONE
11. NET CAPITAL GAIN FROM INVESTMENT PROPERTY	NONE	
12. NET GAIN FROM INVESTMENT PROPERTY		
13. LINE 12 LESS LINE 11		
14. INVESTMENT INCOME ELECTION		NONE

15. TOTAL INVESTMENT INCOME		57,599.
16. ROYALTY EXPENSES		
17. INVESTMENT EXPENSES	14,306.	

18. TOTAL INVESTMENT EXPENSES		14,306.

19. TOTAL NET INVESTMENT INCOME		43,293.
		=====



SUPPLEMENT TO FORM 4952 - AMT

DETAIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT. MIN. TAX

1. CHILD'S INCOME FROM FORM 8814		
2. INTEREST INCOME	56.	
3. PRIVATE ACTIVITY BONDS		
4. DIVIDEND INCOME	1,049.	
5. ANNUITIES		
6. ROYALTY INCOME		
7. K-1 SOURCES INVESTMENT INCOME	67,930.	

8. GROSS INVESTMENT INCOME		69,035.
9. QUALIFIED DIVIDENDS		11,436.

10. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV		57,599.
11. ORDINARY SECTION 1245, 1250, & 1254 INCOME		
12. NET CAPITAL GAIN FROM INVESTMENT PROPERTY	NONE	
13. NET GAIN FROM INVESTMENT PROPERTY	NONE	
14. LINE 13 LESS LINE 12		NONE
15. INVESTMENT INCOME ELECTION		NONE

16. TOTAL INVESTMENT INCOME		57,599.
17. ROYALTY EXPENSES		
18. INVESTMENT EXPENSES		
19. PRIVATE ACTIVITY BONDS		

20. TOTAL INVESTMENT EXPENSES		

21. TOTAL NET INVESTMENT INCOME		57,599.
		=====



SUPPLEMENT TO FORM 8846

=====

FLOW-THROUGH TIP CREDIT

=====

CAMPR II LIMITED

4,128.

TOTAL TO LINE 5, FORM 8846

4,128.
=====



SUPPLEMENT TO FORM 2106 - EMPLOYEE BUSINESS EXPENSES

=====

NAME: ROBERT F O'ROURKE
OCCUPATION: MEMB OF US CONGRESS

BUSINESS EXPENSES	AMOUNT
-----	-----
TREAS REG 5E.274-8 TRAVEL EXPENSES	3,000.

TOTAL BUSINESS EXPENSES TO FORM 2106, LINE 4	3,000.
	=====